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THE MONTHLY FOR RESELLERS

January 1997 Vol.3 No.1

DESKTOP REPLACEMENT NOTEBOOKS

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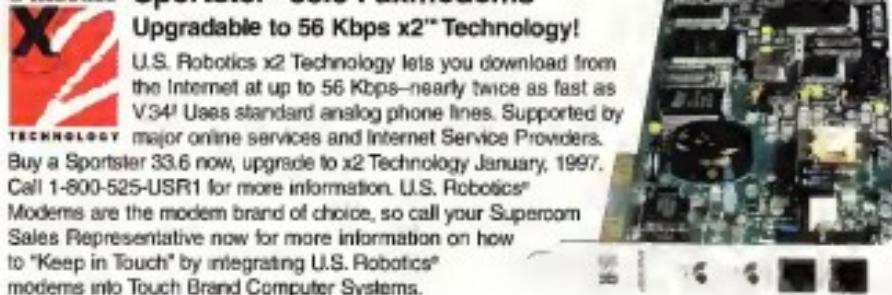


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What does CE stand for?

Usually big corporations like Microsoft tone their marketing messages down pat by the time they go public with the corporate line.

In fact, it's not uncommon to hear various company representatives use nearly the same phrasing, analogies and jokes in separate product presentations.

In that light, something a little unusual happened during a recent Microsoft press conference. At the Comdex/Vegas tradeshow, a journalist popped up and asked what the CE in Windows CE actually stood for.

"Consumer Electronics," responded CIO Bill Gates.

"No — it's a dozen vital for anything," corrected Craig Monroe, senior vice-president, consumer platforms division for Microsoft. "We were looking to create something people would remember — like NT".

"I thought it stood for Consumer Electronics," said Gates, to Monroe.

Then, he shrugged, laughed, and said to the journalists, "I guess we went it to stand for Consumer Electronics."

We Less Our Acronyms

Those who've been around the industry a couple years, will perhaps remember that NT itself coined one word for something — New Technology. Of course NT's not new anymore — but over the last year or so, it's come to be a hot ticket item, particularly when it comes to corporate environments and power users. Maybe these days it's New Technology, but that's another story.

This industry is used to acronyms that stand as one understood. In fact, we thrive on it. I swear many industry players made a point of pride to be able to rhyme off PCMCIA without stumbling. Then there's DOS, ASCII, CMOS, RAM, ROM, FISA, ISA, SRAM, WYSIWYG, PCI, FIFP, PPP, TCP/IP, IPX, HTTP, IDE, EDO, HTML, SMTP... we could certainly go on!

CE's Significance

However, according to many industry watchers, the operating system itself will stand for quite a lot, and will play a pivotal role in creating a new computing platform — handheld computing. That is, of course, evidenced by the slew of handheld PCs for RPCs, according to Microsoft's latest

acronym suggestion, which does stand for something that are hitting the marketplace. (For more on those new systems, please see "Windows CE Spawns New Breed of Handhelds," page 18.)

But if Windows CE makes you think — handheld computer — you're thinking too small, at least according to Microsoft's view of the world. Instead, that company expects its young operating system will eventually drive a wide range of devices ("walled" PCs, wireless-communication devices such as digital information pages and cellular email phones, next-generation entertainment and multimedia consoles including DVD players, plus Internet access devices such as Internet TVs, digital set-top boxes and Internet "Web phones.") (Of note, that's much the same audience that Sun's Java technology is targeting.)

Meanwhile, as looking to the future is always in scope at this time of year, we've done just that in the pages of this issue. Check out our **Forecast 1997** section (starting on page 28), where reporter Gary Davis and columnist Alan Zucman examine what's coming your way in 1997. And for a thorough examination of motherboard technology by Toronto editor Jeff Evans, be sure turn to "Special Report: The PC Motherboard Market in 1997," (page 23).

We also welcome the well-known business author and lawyer Douglas Gray as our new **Business Basics** columnist (page 52). As tax season approaches, readers should take the time to read through his tips and suggestions as to how you can legitimately keep more of your hard earned cash.

We at Canadian Computer Wholesaler are optimistic about the upcoming technologies and the opportunities for the industry. We're working hard at providing pertinent coverage of the issues that concern the Canadian computing channel. Please drop us an E-mail (ccw@ictp.ca) and let us know how we're doing. We will consider your comments and suggestions. And, what do you think CE stands for? **Cultivated Excitement?**

Competitively Eager?
Confidently Emerging?
Clever Expansion?

Have a very happy new year. ■

Grace Cuthand
Editor

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Canadian Computer Wholesaler is published 12 times a year by **Canada Computer Paper Inc.**

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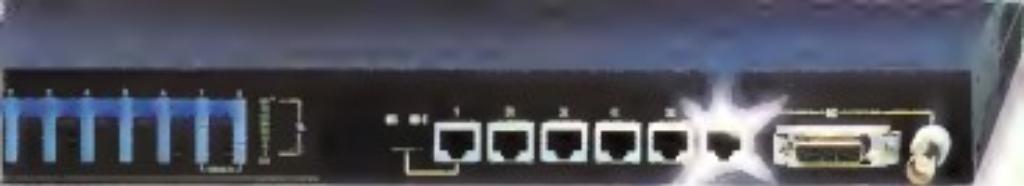
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Subscription to qualified individuals \$100 per year for non-subscribers.

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Printed in Canada
 Postage paid in Vancouver B.C.
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INDUSTRY FLASH!

Sympatico becomes Canada's largest Internet provider

The Sympatico Internet access service, which was launched by Bell in the fall of 1995, has become Canada's largest Internet Service Provider (ISP) in only 12 months, according to Sympatico representatives.

In an announcement made at the Toronto offices of Mediabrain, the on-line design and communications firm that has handled the creation and management of the Sympatico Web site, Sympatico representatives announced that more than 140,000 Canadian households are currently subscribing to the service. More than 80 per cent of Canada's population now has facile access to the Sympatico service and Sympatico hopes to have over 250,000 subscribers by the end of 1997, according to Sympatico.

Bell has heavily promoted the Sympatico service with a vigorous advertising and marketing campaign including a \$13.95 book that incorporates Sympatico sign-up and software, and a glossy Sympatico subscriber's magazine. The Sympatico service is regarded by Bell as a key strategic direction, allowing the phone company to gain a piece of the rapidly growing Internet subscriber base in Canada. Though not yet profitable, Sympatico is expected to further enhance its appeal and its revenue by offering new services such as high speed ISDN access, and on-line elections, commerce options.

Pointcast Canada named the best on-line business product

The 1996 Online Product Awards, sponsored by Information Highways magazine, has selected the PointCast Canada Network as "Best new Business On-line Product" for the year. PointCast is a user-friendly information and news service that is available for free over the Internet, and which is aimed at corporate computer users. So far, more than 30,000 Canadians have registered as PointCast users.

"We evaluated over 10 new Canadian on-line products according to the following criteria: innovation and vision, ease of use, technical quality and content. PointCast scored well in all areas," according to Beverly Waters, chairwoman of the judging committee.

According to Jennifer Stewart, PointCast Canada marketing manager, "The PointCast Canada Network offers the most comprehensive, user-controlled range of information for Canadians available on the Internet. It's an information service for the 1990s and into the 21st century." According to Stewart, more than 1,000 new Canadian subscribers are signing up to PointCast each day.

The PointCast Canada Network provides a continually updated news feed on a host of subject areas, from stock market quotes to the Globe and Mail, which users can tailor to their own profile of interests. When the user's PC is actively operating another application, PointCast is limited to a near zero banner streaming from right to left across the bottom of the computer monitor. During periods of inactivity, PointCast goes into an "info wallpaper" screen-saver mode, covering the entire screen display with an ever-changing full-screen display of news and advertising.

PointCast can be downloaded from the Internet and subscribed to for free via its Web site, <http://www.pointcast.ca>.

Bay Networks' business unit targets the SOHO market

Riding the emerging trend towards truly pervasive business networking, Santa Clara, Calif.-based Bay Networks has announced the formation of a new business unit which will offer customized networking solutions for mid- to small-sized business network users, including the small office/home office (SOHO) market.

The new Commercial Business Unit of Bay Networks will focus on affordable networking solutions for businesses with 20- to 1,000+ work nodes, as well as selling Netgear networking solutions to small and home office customers.

Bay Networks' new division distinguishes itself from the Enterprise Business Unit, which serves large enterprises, and the Internet Telecommunications Unit, which focuses on cable, telecos and Internet service.

"Rapid, reliable access to information through networking has become a critical competitive weapon for medium and small businesses, making this segment a prime growth opportunity," according to David House, CEO of Bay Networks. The small business networking market is expected by analysts to grow to US\$10 billion per year by 1998, and Bay Networks claims, "We plan to lead in the commercial market space by addressing both the short- and long-term needs with a complete line of products that offer low-cost, simplicity, reliability and scalability. The solutions we offer customers can solve their immediate problems and at the same time allow for future network growth."

Specifically, the new division "will deliver low cost hubs, switches and routers focused on Internet access and remote access along with easy-to-use network management applications," beginning in the first quarter of 1997.

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Multimedia Notebooks For The Road



With such features as a large 11.3" SVGA or 12.1" XGA Active Matrix LCD screen, infrared port for wireless communications, Pentium CPU, 6x CD-ROM drive, Glide Pad Finger Mouse, and brilliant multimedia stereo sound system, Sharp Electronics is writing the next chapter in notebook computing.

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Industries reach final digital TV standards agreement

(NBI) — Next stop, the Federal Communications Commission (FCC).

The FCC is the only hurdle left before consumers can receive digital terrestrial television broadcasting, after representatives from the broadcast, computer and consumer electronics industries recently reached final agreement to push the FCC to adopt a digital television standard.

In a letter sent to FCC Commissioner Susan Ness, FCC Chairman Reed Hundt, and fellow Commissioners James H. Quello and Rachelle B. Cheung, the groups urged the FCC to adopt, with one exception, the Advanced Television Systems Committee's (ATSC) Digital Television Standard (DTV) for digital terrestrial television broadcasting. The exception involves the video formats in the ATSC standard.

The letter was signed by Michael J. Sherlock, of NBC, and chairman of the Broadcast Caucus; Gary J. Shapiro, president of the Consumer Electronics Manufacturers Association (CEMA); and Paul E. Misener, of Intel Corp., representing the Computer Industry Coalition on Advanced Television.

The letter urged the FCC to adopt the voluntary ATSC DTV standard agreed to by the industry groups. It also noted that the FCC standard "should include language clar-

Lava Systems signs resellers to Business Partner Program

Murrieta, Calif.-based Lava Systems Inc. has signed three Canadian members to its Business Partner Program.

According to Lava — Global Information Systems Inc., Fleximation Systems Inc. and Tri-Sys Business Solutions Inc. — will offer Lava's integrated document management, imaging and workflow software to their customers, in sectors including manufacturing, financial services and distribution.

Lava Systems' Business Partner Program was announced last July and gives resellers four levels of participation — ranging from generating initial sales referrals, to complete responsibility for product sales and service, including design, installation, support and licensee training.

Partners receive a scaled discount on Lava software based on their participation level, and gain access to co-op funds for marketing and promotions.

ifying that data broadcasting is a permitted use under the standard."

The group defines data broadcasting as the "transmission of any type of data other than real-time video and audio programming."

Joseph P. Clayton, executive vice-president of Indianapolis-based Thomson Consumer Electronics, said: "It's time for the FCC to adopt the digital HDTV standard so that the television industry can enter the 21st century."

FCC approval of a new broadcast transmission standard, Clayton said, "will unleash a new wave of investment and job creation."

According to a study released earlier this month by the Harris Corp., a majority of the nation's broadcasters plan to convert to digital TV within five years after the FCC accepts the standard, with some converting within just two years.

Analysts say technology is ready for a strong year

(NBI) — Analysts at Montgomery Securities who attended presentations by more than 150 companies at the company's 14th Annual Technology Week in December said they came away with one conclusion — the tech sector will have a "strong year" in 1997. Companies like Intel, Microsoft and Gateway 2000 were favored at the conference.

After the conference in San Francisco, Montgomery analysts covering different aspects of the tech arena gave their observations about the their specific industry segments. In the disk storage area, Montgomery analyst Jeffrey Lin said the demand for storage is "insatiable," and companies benefiting from that need include Western Digital, Seagate Technology, and Quantum.

Silicon Valley analyst David Resenberger predicted an extremely strong 1997 for the sector he charts. He forecasted 35 per cent growth in earnings compared to 1996, with Microsoft among a constrained strong demand. He called Microsoft stock as one that should be "a core holding" in all tech portfolios.

The "monolithic inventory correction is over," said analyst Joe Joseph. He predicted that MicroTech would do well, even though the company suffered an 80 per cent price decline this year.

Companies with officials speaking at the conference created headlines in the financial market last week — enough to greatly affect their own stock prices. Intel shot up US\$7.75 in December after an Intel executive said the company's semiconductor facilities are at full production, which translated to very good microprocessor sales. In fact, the exec said Intel is out of capacity, and hopes to produce an additional ten percent of production from its plants as 1997 begins.

Also, Gateway 2000 jumped US\$5.25 in December when Gateway CEO Ted West told attendees the company's fourth quarter will be a "strong" one, even though revenue increase from the third to the fourth quarter won't be as strong as it was in the same time frame last year.

Other companies having 52-week highs during the conference included SciCharge International, Open Text Corp., and Information Management Resources, Montgomery said.

Kingston Technology gives workers US\$75,000-US\$300,000 bonuses

(NBI) — "It's the season to be jolly" for Kingston Technology's 530 employees who will receive Christmas bonuses averaging US\$13,000, and as high as US\$300,000, following a record breaking year for the company, 80 per cent of which was purchased by Softbank Corp.

A very generous John Tsai and David Sun, founders of the company, have decided to share the wealth of a record-breaking year by distributing US\$300 million among the firm's 530 employees. Kingston Technology makes memory, processor, networking, graphics, and storage upgrades for PCs, laptops, laser printers and workstations.

"It's a real family culture," says Hilary Schreiberberger, the public relations and special projects coordinator for Kingston and that Sun and Tsai set aside money from the sale of the company to give back to the employees. The largest any one employee will get is US\$300,000, she said. The amount each person gets will be based on three factors: the length of time they have been with the company, their position, and their job performance.

Forty per cent will be distributed before the end of the year and 60 per cent will be distributed in 1997, she said. The founders want to "be fair to everyone. They don't want to forget anybody," she said, giving the reason for the unusual date-cut. The other reason, she implied, is to prevent shock. "That's a lot of money for some people."

Japan's Softbank Corp. acquired a controlling 40 per cent stake in Kingston Technology in September 1996, leaving the rest to Kingston co-founders, John Tsai and David Sun, who hold the remaining 30 per cent.

Kingston Technology is nine years old and is producing revenues of \$1.5 billion this year at annual growth rates of around 82 per cent. The deal with Softbank was the first outside financing of any type since its inception.

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IBM research working on hi-res flat display

(NBS) — IBM researchers have found a way of manufacturing a flat liquid-crystal display panel with a resolution of 157 dots-per-inch, close to double the 85 dpi common in flat panels today. The researchers said this could make laptop computers viable for some tasks they cannot handle now, and bring us closer to the day when flat panels replace cathode-ray tubes (CRTs) as displays for desktop computers.

Dr. John Ritsko of IBM Research said that the IBM team which has been working on the project for about two years, found that higher-resolution displays can be manufactured on existing flat-panel production lines thanks to a series of refinements in the technology. Part of the secret lies in using a different gate-poly, which allows for a higher aperture ratio in a high-resolution display.

On a flat panel, metal conductors are used to carry electrical current along the rows and columns of the display. Light passes through between the conductors. The space rows and columns you pack into a given area, the less space is left between the conductors. This is known as a lower pixel ratio. The solution is to use a different metal — one that can be made thinner and still carry the necessary current — for the conductors.

Other factors in making the higher-resolution screen work include tighter tolerances in manufacturing and changes in the design of other components such as storage capacitors, Ritsko said.



The team at IBM's Almaden Research Center has developed a high-resolution liquid crystal display for laptop computers.

The researchers could not comment on when their technology might appear in consumer products. "We're doing this work in the research division as a feasibility demonstration," Dr. Eric Horn of IBM Research said. However, they argued that it would

be technically feasible to manufacture the displays very soon. As with most new display technologies, the high-resolution screens are likely to cost more at first — though still within the range of top-of-the-line notebooks, Ritsko said — and come down in price as volumes grow.

The new technology would make it possible to equip a notebook computer with a screen that shows 1,280 by 1,024 pixels, equivalent to the SXGA standard found today in workstations. This would make it possible to do computer-aided design work on a notebook computer, or for a firefighter to view detailed blueprints of a burning building on a laptop before entering, IBM said.

The higher resolution would also allow text to be displayed more clearly, which Ritsko said could be a factor in making computer screens easier and more pleasant to read. He said that while no studies have been done on the higher-resolution flat panels yet, studies that compared high-resolution CRT screens to lower-resolution ones have found that people can read as much as 25 per cent faster on a higher-resolution screen and suffer less eye fatigue.

According to Ritsko, when one of the new screens is placed next to a sheet of paper, "You will read them both and you will say 'I prefer the screen.'

The resolution possible with the new display technology actually exceeds what is possible today with CRTs, which can only manage a maximum of about 100 dpi, Ritsko said. This could bring the computer audience closer to the day when CRTs will be replaced with flat panels even in desktop systems. That need, which Ritsko said is coming to come sooner or later, would also save space on computer users' desks.

The new technology would make it possible to equip a notebook computer with a screen that shows 1,280 by 1,024 pixels, equivalent to the SXGA standard found today in workstations.

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Milkyway expands south of border

Milkyway Networks Corp., based in Ottawa, has opened four sales offices in the U.S. — in Chicago, Atlanta, Houston/Dallas and New York.

In a statement, vice president of U.S. sales, Jeff Sherwood said: "We have strategically located these sales offices and staffed them with experienced sales professionals, to better support Milkyway Networks' Premier Partners and end-users."

Milkyway's Black Hole is an application-level firewall that supports Virtual Private Networking using X.500 directories and X.509 certificates. According to the company, it has been successfully evaluated and tested by both the Communications Security Establishment and the National Computer Security Association.

Milky maintains a western region sales office in Santa Clara, Calif., and a federal region office in Washington, D.C.

ISDN groups are planning to simplify ISDN for end-users

(NIE) — Integrated services digital network (ISDN) just may get easier to understand and use.

The Vendors ISDN Association (VIA) and the National ISDN Council (NIC) have agreed to work together to simplify ISDN implementation and use for the end-user.

VIA is a non-profit corporation "dedicated to making ISDN more accessible to businesses and individual users." VIA's three initiatives — Switch Identification Initiative (SII), Always On/Dynamic ISDN (AO/DI), and CPE Diagnostics Initiative — are the group's primary focus in the coming months. VIA executive director Deepak Kulkarni said at a joint meeting in Chicago recently, VIA and NIC confirmed plans "to team the efforts of both organizations to simplify and standardize ISDN use."

VIA president Don Molder said in a statement that the two organizations working together "will lead to greater demand in the marketplace for ISDN products and services."

"The joint efforts of VIA and NIC will accelerate the availability of 'plug and play'

ISDN for telecommuters, Internet users, users of multimedia teleconferencing products, and other end users who need additional bandwidth to work more efficiently in today's society," Molder said.

According to Kulkarni, Switch Identification, the first VIA/NIC initiative, proposes to provide a means for customer premise equipment (CPE) to automatically detect the correct version of the ISDN protocol, either national or custom switch, eliminating the need for the end user to manually enter the information.

The second initiative, Always On/Dynamic ISDN (AO/DI), is a networking service that provides an always-available connection to packet-based data services through the wide area network connection.

It uses existing infrastructure of modern central office switches and emerging, or newly emerging, multilink protocols.

Kulkarni said that AO/DI offers several advantages over current dial-up practices in packet services. "For the end user," he said, "there is no need to dial-up the service each

time access is desired. For the packet service provider, it is possible to give the end-user a notification, such as the arrival of new mail. And for the local exchange carrier, the switched circuit look-up function is more efficient."

CPE Diagnostics, the third initiative, is intended to provide a standard approach to diagnostic ISDN testing capabilities in customer premise equipment (CPE), and allow collaborative testing to resolve ISDN related trouble conditions. The initiative calls for a number of diagnostic tools to be incorporated into the capabilities of ISDN CPE.



PC sales boom hikes demand for TFT

(NIE) — The boom in personal computer sales has sharply pushed up demand for TFT-LCD (thin film transistor liquid crystal displays), ensuring a market with huge growth potential. TFT-LCD companies said.

Larger screens, with a width of 12.1 inches or more, are in even shorter supply.

The market for TFT-LCDs was flat, as recently as the first half of the year. But since July, when the 12.1-inch displays became the runaway item, demand has exploded, forcing domestic makers to produce 24-hours-a-day. The price of a Super VGA-class display with a 12.1-inch screen jumped from US\$600 to US\$750 in the first half of the year, but it is still difficult to get sufficient supplies as time, companies said.

In the second quarter of the year, global demand for 12.1-inch TFT-LCDs stood at 200,000 units a month, falling below the monthly supply volume of 250,000, they said. Since the third quarter, however, demand has doubled to 500,000 while supply remains at 300,000, resulting in a supply shortage of 200,000 units.

In the fourth quarter, demand more than doubled from the level of the previous period to 1.1 million units, compared with the supply of 800,000, triggering a severe shortage. The shortage is expected to continue through the latter half of 1997.

Currently, only the Japanese and Korean makers, including Sharp, NEC, Samsung and LG, are the sole suppliers of the flat screen displays, with South Korea's Hyundai preparing to jump into the market.

Samsung Electronics Co., for instance, has recently started the operation of its second TFT-LCD assembly line, expanding monthly output of 12.1-inch products to 110,000 units, a company official said. Hyundai and LG are about to follow the example of Samsung soon. ■

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Great Plains Software recognizes its partners

The Fargo, N.D.-based provider of accounting and financial management software — Great Plains Software, has awarded the performance of three of its Canadian channel partners.

Winnipeg's Maintenance Software received the Great Plains 1996 Developer of the Year award for its support of the Delphi development tools and the creation of a customer helpdesk solution that now has more than 400 implementations.

TGQ Consulting, of Markham, Ont., was named the Great Plains 1996 Outstanding True Partner, for "cooperation with other partners, consistent marketing and implementation, and customer satisfaction skills." Great Plains says TGQ holds monthly customer seminars, produces a monthly customer newsletter and holds user group meetings.

Calgary's Callow & Associates Management Consultants won the Eagle Award for the "ability to build long-term customer relationships, maintain high customer satisfaction and achieve excellent sales results."

WildCard announces its Simplified Telephony takeovers

(NB) — WildCard Technologies Inc. of Richmond Hill, Ont., said it has signed a letter of intent to buy Simplified Telephony Inc. of nearby Markham, Ontario. Simplified Telephony develops computer telephony software, which WildCard claimed at one time had been in conflict with its own fax server boards and speech recognition technology to create a unified messaging platform.

The deal was expected to involve less than 10 per cent of WildCard's outstanding shares plus a small cash component. Paul Wright, currently president of Simplified Telephony, is to become president of WildCard.

Intergraph launches TD PCs, targeting the 3-D market-place

Calgary's Intergraph Canada Ltd. had announced its new line of TD PCs and personal workstations to the Canadian marketplace.

The company says the new TDs extend Intergraph's 3-D graphics workstation-class capacity to the entry-level 3-D graphics market. The new product line includes Pentium-based TD-20 and Pentium Pro processor-based TD-200 PCs, as well as the TD-310, TD-410 and TE-610 personal workstations which include single, dual and quad Pentium Pros.

Intergraph says the TDs are aimed at such technical applications as CAD, as well as multimedia applications such as Web authoring. The systems can also address typical Windows applications and office automation, says the company.

Standard components for the TD-20 and TD-200



are 256KB of secondary cache, up to 256MB of RAM, EIDE hard drives, an 8X CD-ROM (optional for the TD-20), 16-bit audio hardware integrated on the motherboard and Windows 95 or Windows NT, says Intergraph.

The TD-20 starts at \$2,230, for a 100MHz Pentium system with 16MB of RAM and GT6 (1MB) graphics. The quad-processor TD-610 starts at \$12,650 with 32MB of RAM, G55 graphics, a 2GB hard drive and Windows NT pre-loaded.



Supercom opens new 60,000 square-foot facility in Markham

Senior computer industry and Ontario political figures were present on stage for the opening ceremonies of Supercom's new facility in Markham, Ont., on Dec. 5. Sagerton celebrated its new 60,000-square-foot facility with hundreds of its employees, suppliers, customers and media.

Supercom's Toronto-based founder, James Hung, was an attendee, along with Frank Luk, general manager of Supercom Canada. Senior industry leaders in attendance included Kaitil Bawcum and Andre Trepagnier of IBM Canada, Markham mayor Don Coates, and Ontario education minister Dave Trottier also attended and made congratulatory remarks.

A traditional Chinese Lion dance for good luck accompanied the ribbon cutting.



Supercom Canada has been growing at rates of about 40 per cent per year, and its workforce has expanded proportionately, to a current total of about 220 people. The company distributes a wide range of computer products to retailers across Canada, and anticipates continued rapid growth through 1997.

The city of Markham, Ont., just to the north of Metro Toronto, has actively and successfully courted high-tech investors to move to its lower-cost industrial parks, offering a mix of inexpensive office space, low taxes, and a positive political climate in recruitment. As the concentration of computer firms in the area increases, Markham boosters have taken to referring to their town as "Silicon Valley North."



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NEC launches retail partner program

NEC Computer Systems Division Canada has announced a new retail partner program to allow more retail distribution of NEC's Ready Ready-to-Go PCs. The program, titled the More Power To You program, is aimed at independent computer retailers.

Greg Myers, vice-president of sales and marketing for NEC CSD Canada stated: "We're delighted to establish a new partnership with this important segment of the consumer PC channel. The new retail partner program represents a great opportunity for NEC as we look to gain significant marketshare in the nearly 30 per cent of the market where we currently do not participate."

One feature of the new program is a "One to show, One to go" direct retail promotion. NEC is also offering up to two per cent MDS pass-through on Ready sales, a Retail Associate Program to ensure timely delivery of marketing materials, point-of-purchase materials, lifetime price protection of Ready systems to qualified dealers, and a win-a-vacation contest.

**Telus Launches CDPD Service in Alberta**

(EDM) — Telus Corp. has launched Cellular Digital Packet Data (CDPD) service in the province of Alberta.

Commercial CDPD service — allowing customers to trans-

mit data over cellular connections at speeds as high as 19.2Kbps — is due to be available in January throughout Telus Mobility's coverage area, company officials said.

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Halifax company wins research grant

(NB) — Brooklyn North Software Works, a two-year-old developer of hypertext tools for the World Wide Web in Halifax, has won the first annual Software Matrix Research Grant from the federal government's Industry Canada department. The grant provides Brooklyn North with \$30,000 worth of market information and

analyst services from International Data Corp. (Canada) Inc. of Toronto. To qualify for the grant, which will be offered again next year, a software company must have a head office and development facilities in Canada, a product on the market, and annual revenues between \$300,000 and \$5 million.

Compaq Canada aims Presario at families

Compaq Canada Inc. is positioning its Compaq Presario 4800 Series PCs as a system for the whole family, calling it "the ideal gift for the entire family" in its pre-Christmas marketing.

Targeting the home market — the systems are big on multimedia with JBL Pro speakers with 16-bit audio, plus OnScreen 3D Graphics with 3MB EDO video memory. Moreover, the systems include new Easy Access Buttons — for quick access to the cache CD player, speakerphone, phone messages and sleep mode.

Prices range between \$1,945 and \$3,130.

SSA announces deal with Celestica Inc.

North York, Ont.-based SSA Inc. has signed a multi-million dollar agreement with Toronto electronics manufacturing services company, Celestica Inc., under which Celestica has licensed SSA's object-based enterprise resource planning (ERP) software solution -- BPCS ClientServer.

According to SSA, the software will be used by approximately 2,500 people at the Toronto-based electronics contract manufacturing firm. SSA says the partnership between SSA and Celestica will extend to joint research and development



activities ensuring continued delivery of best-in-class solutions for the electronics industry.

Under the contract, Celestica has purchased the Supply Chain Management, Configurable Enterprise Accounting, Multi-Mode Manufacturing, Electronic Data Interchange, and Preventative Maintenance products within BPCS ClientServer.

The implementation is expected to be complete by January 1999. Q.E.

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Control — Teacher can control student stations' keyboard, speaker and monitor light from the teacher station. Microphone and headphone channels are assigned for communication between teacher and student.

Relief — remotely control one, a group, or all student stations' teacher for system reconfiguration or user stopping students from playing PC games during class.

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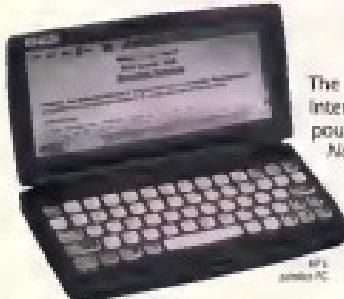
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Windows CE spawns new breed of handhelds



Once upon a time, a variety of vendors launched a number of very small light-weight computing devices to the market — sometimes called handheld computers, sometimes called personal digital assistants. Many were little more than glorified calculators. They were proprietary designs and technologies, and most lacked easy interoperability with the desktop. Some had limited capability but the applications seemed limited, and of course, some lacked handwriting recognition technologies — and the critics had a field day.

Perhaps not surprisingly, the market response to these first-generation handheld devices was to say the least — lackluster.

The systems weren't without appeal. They were wonderfully light-weight and relatively inexpensive. They had substantial battery life — and best of all, they were extremely portable.

Now, a whole new breed of handheld computers is appearing on the market ... and they're prepped for the critics and the buyers. Moreover, despite the dismal past of handheld computing, these new systems are already garnering widespread attention.

Of course, there's a heavy focus on the role of these young offerings, now other than Microsoft Corp., with all the marketing weight only that industry giant can wield

The latest computers on the market let users access their E-mail, the Internet, plus desktop productivity applications from a low-cost sub-one pound system with battery life of up to 30 hours.

Now — will your customers want to buy them?

By Diane Cervenka

Seeing a need for standardization — and an opportunity to extend the breadth of computing, the software vendor has launched a new incarnation of the Windows operating system especially targeted at mobile computing devices.

And the industry seems to be on board. At Comdex/Fall in Las Vegas — Cisco Computer Co., Compaq Computer Corp., Hewlett-Packard Co., Hitachi Ltd., LG Electronics Inc., NEC Corp. and Philips Electronics were all demonstrating Windows CE-based handheld computers.

"We really think this is going to open the door for acceptance by mobile professionals," said Sheldon Saltin, director handheld products for NEC Computer Systems Division, at Packard Bell NEC Inc. in Mountain View, Calif. "If I can just carry this and get my E-mail on it, that's a tremendous advantage."

Soft and industry experts predict sales of 1.2 to 1.5 million handheld units into the market place in 1997. "I prefer to be cautiously optimistic," he said.

Jim Magill, director of marketing consumer appliance group, consumer platforms division for Microsoft Corp. said that Microsoft examined the handheld market which "hasn't been very successful to date," and decided that to deliver real functionality and productivity applications — "We knew we had to get a platform."

He added, "Initial success is very high."

On the application development side, Microsoft says things should look familiar as Windows CE supports a subset of Win32

APIs. At Comdex, the company announced that more than 800 developers had enrolled in the Windows CE Technical Beta Program, and more than 90 companies had already signed up to produce products for the platform.

"Previous handheld products were all on different platforms. The common platform will ease a lot of people developing for home-entertainment and medical markets," forecast James Schmitz, vice-president and general manager for North America, at Compaq Computer Corp. "It's a new huge market."

According to Microsoft, Windows CE is a 32-bit, multitasking, multithreaded operating system engineered for high performance in limited memory configurations. It

includes integrated power management to provide long battery life on mobile devices, and supports a growing list of microprocessors. At press time, those included the 16.3 processor from Philips Ltd., the V84001 processor from NEC Electronics Inc., the TwoChipPC, the PR1000 and the UCB1000 from Philips Semiconductor. In December, Microsoft announced plans to port Windows CE to the Motorola Power PC



NEC MEDIAPAD



Philips

and ARM microprocessor families.

The CEU is similar to the familiar Windows interface on many desktops, and communications support is built in, for E-mail and Web access via Pocket Explorer (a version of Internet Explorer). Common desktop productivity applications are supported through Pocket Word and Pocket Excel. According to Microsoft, the mini-CE will also support "communication applications" — CE-based applications that share (and/or synchronize information) with Windows counterparts.

Not only has Microsoft launched this operating system, the company plans to exert a firm hand over the direction of the handheld market with strict specifications for Windows CE-compliant products. Here are some of the basic product specifications:

- * a "pocketable" clamshell form factor,
- * the traditional QWERTY keyboard,
- * a 640 by 240 by two-be-per-pixel LCD touch screen with stylus,
- * a minimum of 4MB upgradable ROM,
- * a maximum of 2MB of upgradable RAM,
- * IRDA-standard infrared support,
- * a serial port,
- * a PCMCIA Type II slot,
- * wav sound, and,
- * LED notification.

Microsoft also supports an optional docking station.

All that standardization was necessary, said Microsoft's Magali, "because we had to turn this into a platform the ISVs could write software for."

With the Microsoft I won't go so far as to suggest a retail price, the company has stated street prices for base configurations are expected to start at about US\$300.

While adhering to the basic specifications for a Windows CE machine, the various vendors are customizing their machines for competitive advantage. For example, on Nov. 18, Philips Mobile Computing Group

announced the Velo I handheld PC, aiming to "provide the equivalent functionality of a conventional notebook PC without the weight, inconvenience, and high price."

"The Velo I is configured with everything a busy professional needs, right out of the box. To achieve that, we have gone well beyond the basic Windows CE applications and added extensive communication capabilities and expansion options that will keep the Velo I useful for years to come," claimed Alan Soucy, general manager of the Philips Mobile Computing Group.

The major features that differentiate the Velo I from a number of other Windows CE handheld computers announced at the recent Comdex in Las Vegas include an integral 19.2Kbps modem, fax-modem capability, access to e-Mail and MS Mail, an RJ-11 jack, and the Velo Voice Menu, an integrated voice recorder. The Velo also has a back-lit screen, a high-speed Two-Chip PCI chipset, and a variety of power options including AA batteries, NiMH rechargeable battery pack, and AC adapter. The main processor is a MIPS 3910 RISC, which provides high processing speed. An optional Velo Dock enables simple transmission of data to and from a PC.

The Velo I is expected to ship in early 1997, for prices ranging from \$795 to \$850, depending on configuration.

Hewlett-Packard (Canada) Ltd. claims its new HP palmtop PC will offer "the industry's widest display among products for Windows CE," with an 80-column, 640 by 240 LCD display. The system is expected to be available in mid-1997. "This new palmtop PC will help mobile professionals manage all their important information while they are on the road," said Angele Burns, product manager for HP's handheld computing products in Canada, in a statement.

Jason Jiang, product manager for information systems at LG Electronics Canada Inc., in Mississauga, Ont., said his company plans to launch its LG Handheld PC in March. It will ship with 4MB of RAM, plus a fax modem. Target users, he said, include business managers, high-end



Image: K. Ferraro

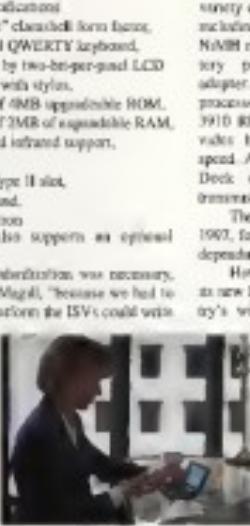


Image: K. Cooper

MessagePad 2000

Apple's competitor with new Newton

While the market reception of Apple Computer Inc.'s first Newton may not have been all the company was hoping for, the company is expecting a different story with the recent launch of its MessagePad 2000 system.

"It's changed," said Dennis Church, product manager at Apple Canada Inc., of Markham, Ont. And the company's not talking about PDAs these days. "The 166MHz 381C processor entries it into the category of handheld PC."

In fact, she said the system is 10 times faster than the previous Newton. Moreover, the system now supports up to 24 hours of battery life. It includes a spreadsheet, word processor, E-mail package and Web browser. "It allows users to synchronize files and download from the computer to the MessagePad and upload back to the computer. It's designed for people who are mobile and need access to applications," said Church.

Other features include two PCMCIA slots, a built-in microphone and speaker, support for 16-shade grayscale images, an optional back-lit display, an optional plug-on keyboard, and a weight of less than 1.5 pounds.

Jim Craft, senior vice-president and general manager, information appliance products at Apple Computer, said the system would be attractive to mobile business professionals. "I predict Grey Trudeau will not get much material out of this generation of products," he added.

The MessagePad 2000 starts at \$1,299.

At that price point, Apple won't be taking the "image" US\$300 price point required for a broad audience, said International Data Corp. analysts Diane Hwang and Roslyn Garcia in *Smart Handheld Devices Research Update*. At this price, they say the MessagePad 2000 will be considered a "vertical market device, and one geared to mobile professionals. Moreover, they say it will compete with inexpensive notebook computers."

They wrote: "Apple's challenge will be to educate potential end-users on the features and benefits of using the MessagePad 2000."



Image: K. Cooper

customers and "People who are using a desktop PC in their home or office but are still hesitating to buy an expensive notebook. We are targeting that customer." Pricing will be US\$599, he said.

With its MobilePro HPC, NEC says it has specially designed its keyboard for ergonomics. To deliver a "truly usable compact keyboard."

"You can adjust the sensitivity of the keys," said NEC's Saito. Moreover, NEC is differentiating itself by offering a backlit screen, 8MB RAM, and up to 30 hours of battery life on AA batteries. A 2MB of RAM version is US\$499, and an 8MB RAM version is US\$649.

But Saito points out that these are the first-generation CE machines, and end users should expect advances into the future — such as better screens and battery life.



Foto: Compaq

Compaq has signed an exclusive licensing agreement for Mail on the Run! from River Run Software Group, which will ship standard with every Compaq PC Companion to provide instant and remote access to such E-mail systems as Macintosh Mail and Lotus cc:Mail. The company says

it's also including DataViz Desktop To Go for Windows CE, to add the capability to synchronize, import and convert files with a number of applications and word processing files.

At Comdex, Compaq also announced a partnership with SkyTel to provide two-way wireless messaging services as an option for the Compaq PC Companion. Customers can send and receive E-mail wirelessly by connecting to a SkyTel 2-Way pager.

Compaq Canada Inc. is selling the Compaq PC Companion for suggested list prices of between \$799 and \$1,299.

In its Smart Handheld Devices division, Brevetely Update International Data Corp.

analysis Diane Hwang and Randy Gross write: "Compaq's strength is the retail, corporate, VAR and system integrator channels will enable the company to have a head-start over others when selling the handheld device as an extension to a desktop or notebook PC."

The analysts also suggested it will be a significant challenge for resellers to give the small form sufficient prominence in their stores. They recommended setting up a display demonstrating the communication and synchronization between the handheld computer and a desktop PC. Moreover, they suggested allowing potential buyers to try the systems, rather than keeping them "under lock-and-key." They wrote: "One of the big challenges for computer vendors will be to encourage retailers such as computer and office superstores to display the handhelds so that they are not lost in the store."

— with files from Jeff Evans, GII

Grace Garrison is Editor of Canadian Computer Wholesaler. She can be reached at garrison@netcom.ca.

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20 WHOLESALE COMPUTER NEWS January 1997

Special Report:

The PC Motherboard Market In 1997

by Jeff Evans

Under the hood of your systems, a host of players are battling to provide the core motherboard technology. What do they have planned for this new year?

The "motherboard." It might not get anywhere near the glory and attention that's usually focused on the microprocessor — but a quality motherboard is critically important to the making of a computer system.

Let's lift off the case — for a closer look.

All desktop PCs are built around a main circuit board, called the motherboard, which typically contains many of the major components of a personal computer (such as the central processing unit, BIOS, and memory chips). The motherboard also has a variety of connectors for the expansion cards, storage devices and parts which together make a computer an integrated, useable information tool. The design and quality of the motherboard is perhaps the biggest factor in the level of performance and the subsequent life cycle of the computer. The best motherboards enable significantly lower maintenance costs, better performance, and easier expansion than less well designed ones.

Although one chipmaker — Intel, has come to dominate the CPU market, there is no similarly dominant maker of motherboards. Intel is one of the largest motherboard makers, but many of the most brand PC makers, such as IBM, Compaq, Digital, and AST have produced custom-designed motherboards for at least some models in their product lines to compete with Intel's offerings. As well, a host of third-party manufacturers, many based in Pacific Rim Asian countries, offer an ever changing array of motherboard models for the "clone" market. With tons of millions of Windows-based computers being sold annually, the motherboard industry is one of the most important components of the computer industry.



ATX: The new ATX board.

The Way We Were

The art of motherboard products in the market often the short life cycle of PC products generally. In order to sell quickly and with any reasonable margin, resellers have to stock only a basic, best-featured, best-priced, and "fastest" motherboards, and always have to be on the lookout for the next wave of motherboard models. About three years ago, the PCI (Peripheral Component Interconnect) bus standard began to be introduced in quantity, displacing the VESA bus. Today virtually all desktop PC motherboards have several PCI slots, as well as a few older ISA slots. As well, over the course of 1996, sales of motherboards for Intel 486 processors have declined to near zero, while Pentium has become the mainstream, and Pentium Pro motherboards have quickly ramped up in sales to the point where they are a significant percentage of motherboards sold.

The Way We Are

Manufacturers who supply motherboards complete with CPUs and RAM report that motherboards fitted with a 16MHz Pentium are pretty much the norm. "Memory" options 16MB of RAM and 256K of pipeline burst cache is also the maximum standard. The jump from 8MB of RAM to standard to 16MB has been driven by the introduction of Windows 95, particularly for home computer buyers, and the drop in CPU prices. Most current motherboards have at least three PCI slots, and two or more ISA slots. Most current motherboards also conform to the low "ATX" form factor



MLX: Workstation board.

The Way Ahead

All the motherboard vendors CIOs talked to suggested that the trend in the future will be towards next generation technology that supports a low-maintenance "appliance" type of PC requiring much less tinkering when adding new hardware or software to the system.

Much in the Apple Mac tradition, ease-of-use and lower cost of ownership by integrating resilience and networking on the motherboard, PC motherboard makers are trying to offer as many features as possible as simply and cheaply as possible.

Motherboards will increasingly be offered with a wide range of capabilities built into the motherboard, which previously demanded third party cards to achieve. For example, motherboards with SCSI controllers built-in are increasingly popular. Instead of having to install and configure a SCSI adapter card, users simply plug in the first SCSI device to the connector on the motherboard, and then daisy-chain additional devices to the first.

Many vendors are working towards a "jumperless" motherboard, where the computer will automatically detect and use any additional drivers that have been connected to it, without the requirement to adjust jumpers. Advanced power and system management features are also being built in to motherboards to reduce power consumption.

Pentium Pro motherboards, including dual processor versions, will grow rapidly in market share.

MLX Debuts For 1997

On Nov. 14 Intel and a large number of third party vendors, including IBM, announced a new motherboard form factor specification MLX, a motherboard standard that is designed to greatly reduce the cost of manufacture of the PC. The MLX form factor is intended, for

example, to allow the motherboard to be disconnected from the PC case easily and quickly. Over the course of 1997, it can be expected that NLX will begin to displace ATX form factor motherboards.

Intel's Place in The Market

As the maker of the 486, Pentium and Pentium Pro chips, Intel defines today's PC motherboard market. The

Power PC-based Apple Mac continues to exist within a restricted and shrinking niche. Various 'clone chip' makers such as AMD and Cyrix compete to produce Intel-compatible CPUs for a small percentage of PC buyers, and exotic CPUs such as DEC Alpha, MIPS and PowerPC control for some specialized Windows application areas such as 3-D animation. To all intents and purposes though, Intel owns the desktop PC chip market, and motherboard makers base their decisions on this fact.

Intel is a major maker of motherboards itself, but the company recognizes that it is in its own self-interest to cooperate with competing motherboard makers. According to Tim Tickman, general manager, corporate client business unit, at Intel Corp., Intel's motherboard business amounts to "bifidism" in sales actually, but Intel's number one objective is developing motherboard technology "to ease the burden of processor transitions or the marketplace, to set common standards, and resolve motherboard and system problems related to new processors, so that end-users can get the benefits of new tech-

nology more easily." Thus, it's in Intel's interest not to drive competing motherboard makers to offer CPU renders. "Competitors" is the name of the game.

Intel intends, according to Tickman, to "promote and deploy new motherboard technologies, such as Universal Serial Bus (USB), RAM bus technology, automated manageability, chassis-free management,

hardware monitoring, and desktop management interface (DMI) technology, host security, virus detection, etc." All this effort is made with the intention of raising the performance and lowering the complexity and cost of ownership of the PC

for the end-user. Intel "does" discourage other manufacturers from developing their own BIOSes and extending the core BIOS features — Intel itself is involved in developing new BIOS technologies as it supports our objectives," says Tickman. The company is predicting a rapid transition to Pentium Pro in 1997, leading to that processor dominating most of the market by the end of the year.

When asked about partnerships motherboards from Intel, Tickman passed and said "that's not part of the NLX spec. It's interesting technology, but there are no announce-

ments on that front [and right now, it'll probably happen]." Also on the agenda for future Intel motherboards in 1997-1998 is direct SCSI support for bus-based motherboard models ("Integrated IDE is the best price-performance choice for home users," Tickman states); video capture on the motherboard; increased cache ("especially for Windows NT—have you ever tried to boot a PC running NT without any cache?"); a transition from EISA memory to 804 RAM; higher use of infrared communications; consumer home networking; low power modes; power management; and "remote home" control features.

As far as motherboards for Java devices, Intel intends to produce the "best of class" in the new network computer (NC) market, but it doesn't anticipate any harmful impact on its PC motherboard market. The lack of high-powered Java applications and limitations in existing networking infrastructure will likely hold back large scale sales of Intel NC products until 1998.

The Contenders
Aside from Intel, the Canadian motherboard market is dominated by a number of other motherboard suppliers. Below is a brief bio of some of the major players:

ABIT Computer Corp. announced a suitable motherboard first at the end of October, when it announced the first Impression PC motherboard. The Award BIOS CMOS setup utility has been expanded with a new option called Soft Menu which either automatically detects the model of



Processor

Contact: The Editor

LETTERS

Canadian Computer Wholesaler welcomes your opinions on current issues in the market, plus your feedback on our publication.

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CPU and expand, or allows the user to make customized selections. The jumperless SOFT MENU technology makes configuration and upgrading of a system much easier, and can be checked out at ABIT's Web site — <http://www.abit.com/re>.

Ater manufactures a line of AcerOpen components, including motherboards, all of which feature power saving modules and power-management chips to optimize energy efficiency. Processor-based models include the AP33 and AX33 models, with Intel 430MHz and 230MHz/312MHz pipeline cache, and the AP 33V, with Intel 430MHz VXA chipsets. Pentium Pro models include the AP65 and AX65, both based on Intel 440FX chipsets, and compatible with CPUs up to 233MHz.

ASUS is one of the best recognized motherboard brands in Canada, with a full line of Pentium Pro and Pentium boards, including ATX models.

The Boston Group offers a line of motherboards that range in capability from the 800MHzVXA, compatible with Pentium 733MHz to 200MHz up to the 800MHz TTX, a Pentium Pro model with the ATX form factor and on-board SCSI adapter.

Motherboards

Orbit-based EMR is the exclusive distributor of the MicroStar system board line to OEM customers, VARs and system integrators. The MS-8017 is a dual Pentium Pro board for servers and "personal workstations." This model is based on the Intel 440FX PCI chipset. According to MicroStar's 1997 product roadmap, some of the new MicroStar models in early 1997 will feature DIMM sockets for RAM, ATX form factor, and will incorporate the new Klamath technology.

Davis Distribution Inc. handles the Lucky Star Technology Co.'s motherboards, including the 31-VXA Pentium main board, which is compatible with Intel, AMD and Cyrix processors.

QDI, a subsidiary of the Legend Group, a Hong Kong listed company, has a considerable internal R&D capability, and develops its own BIOS. In business for eight years, and in Canada for 4.5 years, QDI sell up to 30,000 motherboards per month in Canada. A company representative claimed that QDI motherboards have a very high reliability, combined with low cost. QDI motherboards come with a two-year warranty. QDI has also introduced its SpeedLink technology for

jumperless installation or upgrading of the motherboard.

Tektron is a new arrival on the Canadian Pentium motherboard scene. In addition to motherboards, the Taiwan-based company also makes SCSI adapters, infrared communication and video capture boards. Tektron has its own BIOS programming tools, and the company has some innovative features on various motherboard models, including on-board SCSI control, provision for enhanced ports, and support for ATX power supply Soft Power On/Off.

Two little known success stories in the Canadian PC marketplace are Soraex Technologies Inc. of Richmond, B.C., and Digital Equipment of Canada Ltd., both of which manufacture high-quality PC motherboards for their own brand names.

DEC's Canadian operation won the company's international Americas Mandate competition to manufacture Intel-based motherboards and systems in 1992 and vapor-phase boards and PCs for the U.S., Canadian, and Mexican markets. DEC makes the motherboards at its Keweenaw, Ont. facility near Sudbury. Currently the company averages about 3,000 motherboards and assembled PCs per day. The product mix currently runs about 20 per cent Intel-based motherboards (largely for the Venix PC line), and 20 per cent motherboards based on DEC's own Alpha chip.

Soraex manufactures motherboards for the Canadian OEM market, based on Intel CPUs and chipsets. First a highly automated facility equipped with high-speed surface mount technology and through-hole assembly lines, with a throughput capacity in the zone of thousands of components per hour. Motherboard models include the OEM-HX Pentium motherboard intended for the home and small business market. This model is compatible with Pentium processors up to 333MHz, and is based on the 82380DX chipset. The OEM-P PRO motherboard is based on the 82380FX chip-set and is compatible with Pentium Pro CPUs up to 233MHz. It speed. It's intended for inclusion in PCs used in demanding high performance professional applications.

What's In & Name?

Intel benefits from a much greater brand recognition than the "close" motherboard makers, but many of these alternative suppliers offer equivalent quality and often innovative features such as on-board SCSI, infrared options, sophisticated power management, as well as lower prices. In general, companies that survive in the Canadian computer market here to offer good quality and price-performance.

The "clone" motherboard market is a naturally competitive one — there was a glut of 486 motherboard makers struggling for market share a few years ago, and many were forced out of business as margins reached zero. Retailers can expect that in 1997, the Pentium motherboard market may duplicate the 486 market's experience, while the Pentium Pro motherboard market may offer more pricing leverage, at least initially. ■

Jeff Evans is Remote Editor for Canadian Computer Wholesaler. He can be reached at jef@jefx.com.



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Nifty Numbers

Home computing on the rise in Canada

According to The 1996 Household Furniture and Equipment Survey from Statistics Canada, 3.6 million Canadian households — or 31 per cent, had a home computer in 1996, up 365,000 from the year before. And 1.6 million households (14 per cent) had cellular telephones.

Satellite says surfing the Net was still a relatively new phenomenon for most Canadians last year — at only 2.4 per cent of households access the Internet from the home.

Canadian Households With A Computer

Source: C.S. Bureau, Statistics Canada — 1996

Canadian Homes On The Internet

31.6%

Source: C.S. Bureau, Statistics Canada — 1996

7.4%

Source: C.S. Bureau, Statistics Canada — 1996

In 1996, 1.1 million Canadian households had a computer with a modem, but only half of those had used the Internet.

Of note: about 38 per cent of households had computers in Alberta and B.C. As well, those provinces had the highest proportion of households on the Internet — about 10 per cent each.

New Brunswick and Newfoundland had the fewest figures — at only about 22 per cent of households in those provinces had computers.

Survey Details The Lifestyles In PC Homes

What does the typical PC-owning household look like?

They tend to be upscale, with incomes of upwards of US\$50,000. Younger households (18 to 34) with children are less likely to buy PCs than 18- to 34-aged households without children. But older households (35 to 54) with children are more likely to buy PCs than those without children.

That's all according to the recent Consumer Technology Index by Computer Intelligence and Clinton.

Households aged 55 to 64 — especially those in Canada's "Traditional Families" and "MidLife/Solo" categories — were also "very likely" to have purchased desktop PCs.

Overall, computer owners tend to have college degrees, be employed in professional or managerial positions, to have three or four person households, and to be 35 to 54 years old.

Who Are PC Owners?

THEY DO:

- Downhill ski
- Belong to a health club
- Take domestic business trips
- Belong to a business club
- Listen to daytime jazz radio
- Listen to classical radio
- Listen to all-news radio

THEY DON'T:

- Smoke menthol cigarettes
- Go to rodeos
- Belong to a fraternal order
- Follow professional wrestling
- Watch early evening weekend TV news
- Watch TV from 9 a.m. to 1 p.m. weekdays
- Listen to Big Band/Nostalgia radio

Voice Your Opinion!! Reader Poll

With the handheld market has as far been sluggish, many industry players are saying that's all about to change. Microsoft has launched its Windows CE operating system for portable devices, and an impressive number of handheld vendors have announced handheld computers adhering to the Windows CE specification. Microsoft says having a standardized platform will encourage other software vendors to write products to address that market-place.

Along with the to-be-expedited scheduling functionality, these new handheld systems include stripped-down versions of Word, Excel and Internet Explorer. Many industry analysts predict the E-mail/communications functionality and the ability to access basic desktop compatible productivity applications via a lightweight low-price device will be attractive to the market-place. But, what do YOU think?

Our question to you:

Do you expect that the new handheld computers coming onto the market based on Windows CE will

- Be very hot sellers Have some attraction for certain users Not have much appeal

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from Newsbytes

Japan has developed new multimedia E-mail system

Japan's government and a division of Nippon Telegraph and Telephone have jointly developed a new electronic-mail system for video and audio messages that uses bandwidth compared to conventional systems. The new system reportedly sends just digital versions of large multimedia files to recipient who can then decide whether to view them.

The system was developed by the Communications Research Laboratory of Japan's Ministry of Posts and Telecommunications and NTT's Multimedia Networks Laboratories, and has been named the Video and Audio (VAA) Mail System.

With existing E-mail systems, such as those used on the Internet, video or audio files are sent directly from user to user. Under the VAA Mail System, the sender first uploads the video files to a video-on-demand (VOD) server. A text message with a digit of the video, or still images, is sent to the recipient, who can then decide whether to view it and when.

VOD servers on the network also communicate with one another so large video files can be transferred during off-peak hours that reduces network load if the recipient chooses to view the file after it has been transferred. The load on mail servers, and the mail network, is also reduced because video files take a different route.

By keeping the images on a VOD server, the recipient can also use functions such as fast-forward and reverse-playback. The MPT said its new system is designed to be used with standard resolution (640 by 480 pixels) with MPEG-2 (Motion Picture Experts Group) type II compression.

Research work on the new system will continue, said the MPT, and will tackle areas such as interconnection between different types of VOD server.

Korea outlines policies for 'infocommunications' industry

Unveiling a set of comprehensive long-term policy directions on the development of the local "infocommunications" industry recently, the Ministry of Information and Communication (MIC) said that the government will drastically ease regulations and expand investment and human resource training programs.

The policy directives, covering telecom equipment, software, multimedia content and other fields of telecom industry, were worked out on the basis of a total of 11 rounds of discussions meetings from Oct 10 to Nov 8 which were presided over by MIC Minister Kang Hong-sun.

As for the privatization program of Korea Telecom (KT), the government will lower its equity in KT from 80 per cent to 49 per cent in the first quarter of 1997. Acquisition of foreign software nation and high-tech companies will also become much easier from 1998 under the government's plan to internally fostering the domestic software industry.

To develop the local software industry, the MIC will lead businesses to establish 200 new software companies here over the next five years. "The world's telecom equipment market is expected to grow by an annual average of 6.4 per cent over the next five years, creating a US\$1.1 billion-a-year industry in 2000," said Chung Hong-uk, executive director at the MIC.

The MIC will also send telecom attachés to Korean embassies in European Union, China, Russia and Vietnam in order to back up telecom companies' information-collection and R&D activities. The ministry will

set up bilateral telecom cooperation committees with Vietnam, Brazil and Taiwan in 1997, raising the number of countries maintaining such government-level relationship with Seoul to 10. The number of countries that sign memorandum of understanding (MOU) with Korea in the telecom industry will also rise to 16, as four more countries — Brazil, Chile, India and Israel — will enter into the MOU relationship next year.

Korea's Telecom Trajectory



'Bilateral telecom mission' talks with Japan, China and Russia will be held on regular basis in the coming years.

Exports by Korean telecom companies, which totaled US\$32.27 billion last year, are expected to reach US\$35.85 billion this year. The exports volume will again climb to US\$38.13 billion by 2001.

"Korean enterprises have generally concentrated on the market of undeveloped countries. From now on however, the government will lead them to expand investments in PCS, cellular communications and other hi-tech fields in advanced countries," Chung said.

Tokyo Electron to build new plants in United States

Japanese semiconductor manufacturing equipment maker Tokyo Electron Ltd. has confirmed it will construct two new manufacturing plants in the United States. The Mainichi Economic Shimbun newspaper said Tokyo Electron will build a new plant in Austin, Tex., by 1998, and is also considering a facility in suburban Boston.

The company opened its first U.S. plant

in September 1996 when it began production of vapor-deposition equipment and silicon furnaces in Hillsboro, Ore. The new Austin plant will produce machines that coat and develop photomasked circuit boards such chips. Construction of the factory is due to begin in spring 1997, and the new plant.

The company is planning to produce chip etching equipment at the Boston site. It has not decided on a location yet, but is looking for one now.

The city currently houses a Tokyo Electron research lab.



Taiwan's Chunghwa to test ADSL, HFC technologies

High-speed Internet access is on its way to Taiwan with the planned trial of asymmetric digital subscriber line (ADSL) services from the end of this year.

The state-owned phone monopoly Chunghwa Telecom will roll a 1.5Mbps service offering high-speed data access, new video-on-demand (NVOID) and distance learning to 200 households in Central Taiwan.

John C.C. Huang, vice president of the Northern Taiwan Business Group, said: "We already have a huge investment in twisted pair, which has a limited bandwidth of about 144Kbps. We would like to maximize our investment in existing plant."

He said the first phase of the trial, which was now under way, involved about 20 households, mostly Chunghwa staff.

The trial is focused on testing the ADSL technology and is free for customers, who will be able to choose between LAN-based ADSL, with an Ethernet connection for high-speed data, or a T1 connection for NVOID.

Huang said the technology had great potential for Taiwan.

The vast majority of households are

capable of receiving ADSL-based services, which has a limit of about four kilometers from the nearest exchange.

It also has potential for Chunghwa's future business. Under present Taiwan laws, the cable and telecom businesses are strictly separated, though the Ministry of Transport and Communications has planned to fully liberalize telecommunications by 2001.

Taiwan is world's third-largest hardware producer

Taiwan maintained its position this year as the world's third-largest information technology hardware producer, according to newly released figures.

In its annual industry report card, the semi-official Taiwan Marketing Information Centre (TMIC) found Taiwan's domestic IT hardware sector had grown the fastest of any of the major producers.

In a portrait of a buoyant sector of an otherwise sluggish local economy, the TMIC reported Taiwan had lifted domestic IT hardware production 20.1 per cent to US\$83.6 billion.

This is compared with U.S. output worth US\$71.54 billion (up 9.8 per cent), and Japan's hardware output of US\$70.7 billion (11.2 per cent higher).

Taiwan continued to dominate in key hardware sectors. The MTC said, leading the world in monitors, notebooks, keyboards, keyboards, audio and video cards, and desktop and portable scanners, among others.

The survey found Taiwan's IT and related sectors had grown 16.9 per cent over the year to a total of US\$33.47 billion and predicted output would increase by 6.9 per cent over the next four years — to US\$44.47 billion.

While the total output was as usual dominated by IT hardware, comprising 88 per cent, computer networking products showed the fastest growth rate, up 38.9 per cent to US\$1.47 billion. Taiwan's software sector also posted growth of just under 20 per cent to a total of US\$8.3 billion.

In other findings of the survey, the MTC reported industry chief executives were concerned with business models for future growth, the impact of changes in purchasing patterns of large international companies, and requirements and structure of the peripheral sector.

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Taiwan's developers get Big Blue support

IBM has joined with the Taiwan government in a program to support small-scale software developers.

Under the program, software developers using IBM platforms will be able to promote themselves through IBM's worldwide sales channels and receive training, personnel and software support.

IBM signed the agreement today with the Ministry of Economic Affairs and Taiwan's leading military research body, the Chiangchien Institute of Science and Technology.

Cyndee Rubman, IBM regional manager for solution provider marketing, said it was the first time IBM had taken part in a development program aimed specifically at small and medium-sized companies.

She said the agreement meant "more solutions that combine IBM technologies, more solutions for our customers, more solutions for the market-place."

"We want to see an increased re-commodification in the marketplace," she said.

Ko Shu-hui, director of the SME center for Information Systems Training said: "The main purpose of this cooperative plan is to raise the technology capability and competitiveness of software developers, as well as to broaden access of products to overseas markets."

He said the Chiangchien Institute would be able to provide skilled software personnel, while IBM's professional technology and global sales channels would "offer Taiwan software companies new opportunities to contest international markets."

While Taiwan is the world's third largest information technology hardware supplier, the government has targeted the software sector as a priority for development, and top executive officials, headed by science minister Wong Chi-chang,

Singapore's Information Technology Institute develops multilingual Internet search engine

The Internet has spawned a multilingual search engine — iAgent, designed for the Asian region, launched by Singapore's Information Technology Institute, the applied R&D arm of the National Computer Board. Some multilingual services and iAgent are designed to serve as effective information management tools.

According to ITI's director, "iAgent fills a niche in this region where native languages often take a backseat due to technology limitations." He expected the multilingual search engine to provide the missing link to advanced information management for organizations in the region.

iAgent is available in three versions: iAgent Junior, iAgent Lite and iAgent Pro. iAgent Junior, a free version of the Internet search engine, allows limited numbers of documents on a local host server to be indexed and searched. However, according to ITI, it retains all other features of iAgent. These include the ability to index, retrieve and summarize documents in English, Chinese and Malay as well as to create a profile of users reading preferences which alerts them of potentially relevant documents.

iAgent Lite incorporates the SoundSpider technology of its full version, iAgent Pro, and allows users to search beyond their local Web server and retrieve documents from selected remote hosts. iAgent Pro allows unlimited documents, unlimited database and unlimited user per site.

iAgent has special relevance to hospitals as it can be used to deliver comprehensive medical information to doctors all over the world at the click of a button, says ITI.

Licensing packages and a copy of iAgent Junior, for non-commercial use with licensing fee waived, are available at <http://AgentSoft.gov.sg>.

Computers put more police on the streets

Over the next few months, the Royal Hong Kong Police Force will computerize its databases and form a Police Data Network linking all offices in the territory.

Hewlett-Packard will provide 300 Unix and Windows NT servers, about 3,000 personal computers, related software, and consulting for this project.

"The key goals of the force's IT strategy are to release police officers from repetitive administrative tasks to take up front-line operational roles," said Ben Mansfield, assistant commissioner of police (Information Systems).

The database, known as the Formation Information Command System, will contain public reports, complaints, and police reports. Although the database is bilingual, the database will be primarily in English to facilitate searches. ■



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Out with the old, in with the ...improved

1996's technologies, trends will mature and evolve in '97

by Gary Davies

The continued growth of the Internet, the onslaught of network computers (NCs) and increased processing power were the three areas most talked about when Canadian Computer Manufacturers' sales, vendors and analysts gathered last fall.

Yet, there were various levels of agreement when it came time to ask how much influence each area would have on the industry as a whole.

Michael O'Neil, senior vice-president at International Data Corp. (Canada) Ltd., said when it comes to the Internet "we haven't seen anything yet." "The hype surrounding the Internet is only beginning to take shape," Moreover, he added, "I would go as far as to say its usefulness is finally starting to rise. We are starting to see it move away from simply advertising and more towards its use as a transaction tool."

While Ian Hayes of A.C. Nielsen says he's not in the business of forecasting trends in the IT industry, he says there are some obvious movements along that path. The convergence of NCs and the emergence of television and the Internet are two major growth areas, Hayes says.

But O'Neil says the models of machines presently being pursued by such companies as Sun Microsystems and IBM will see limited success in '97. "I don't think you will see broad consumer acceptance, at least not right now." The early usage of NCs will likely be found in the corporate market for front-line applications, O'Neil says, noting banks and government will probably be the first to jump on board.

Ralph Hyatt, a manager of product marketing for Compaq Canada Inc. and something of a dreamer, has said he still sees a lot more hype around the technology than substance. "Things like electronic commerce are going to come," Hyatt says. "But the Internet will continue to occupy a small percentage of

what we're doing [in Compaq], maybe two to three per cent."

Hyatt says the latest Canadian figures he's seen indicate only eight per cent of the population is on the Internet. "It's still a fairly niche market. There is a double digit increase year over year, it's still quite small." Is not the only area Hyatt can see becoming over-capitalizing on at present is in the realm of service and support. "Businesses in general are starting to see another Internet says as a great way to support their customers."

Hyatt says, in his opinion, the biggest debate in '97 will focus around PCs. "I think there might be some limited applications for them, but most of our clients still need that desktop power. Again, I think it will be a niche market, for the time being. If anything, there might be some need for a networked PC as a second device in the home. There are some applications that could optimize off a single desktop version."

But all this debate over technology focus has led Ray Rivers to the conclusion that the average PC buyer is beginning to mature and beginning to focus on how new technologies can make their lives easier. As the marketing manager for IBM Canada Ltd.'s Aptiva brand line, it is Rivers' job to

find out exactly what the customer is looking for when it comes to a home PC. He says with individuals' lives getting busier and busier, "people are looking for convenience."

It was on that basis that IBM developed its Home Director model of Aptiva. Through the use of strategically placed modules, known as X-10 technology,

the Home Director model automates the home without rewiring. For example, if you turn your lights on and off, use your coffee maker in the morning, or turn on the music system. "It's a much more practical model for families — people who are looking to integrate their PC into the main areas of the

home," said Rivers.

He adds that home integration, a lot companies of late, IBM included, have been changing the look of their PCs. "Stereo models — black or charcoal grey, no facing produced as more and more individuals are using their PC as a more extension of their entertainment unit," Rivers says. "Besides looking for lots of performance, people are also starting to think about what [the PC] will look like in their home."

Microsoft is another company hoping to capitalize on the increased integration and extension of the PC into the home. One product that might pursue the firm's share of hypers this year is could be Microsoft's Office 97. Scheduled for release in Canada Jan. 16, Microsoft has made the integration of Internet technology as integral part of the suite. Along with its component applications (Word, Excel, PowerPoint and Access), Office 97 also includes Microsoft Outlook, a desktop information manager that integrates E-mail, scheduling, contacts, tasks and access to documents. As well, the Web technology in Office 97 allows users to save documents in HTML and publish them directly to the Internet.

Andrew Davies, product manager at Microsoft Canada Inc., said Office 97 was produced with the small business or home-business owner in mind. In fact, the company produced a Small Business Edition just to meet those individuals' needs. "We've spent the last year researching the needs of small businesses and talking to small-business owners," Davies said.

"We heard they want three things, tools targeted to their needs, that are easy to learn and support and that give them the ability to leverage the power of the Internet."

Indeed, expect to see these user demands echo throughout the IT industry as we head into 1997.

Gary Davies is a Calgary-based journalist who specializes in high technology and business reporting.

Watch for:

MMX

PCI

PCI-X

PATA

DRAM

HDD/RAID

This isn't your 1996 PC

Big changes are coming in computer design — get ready.

By Alan Zisman



Hold on to your hats. Indications are there will be significant hardware changes during 1997. In fact, the computers for sale by the end of the year may be as dramatically different from 1996's models as 1984's AT was from the previous generation.

Indeed, far IBM-style PCs — the last time there was a really big bunch of design changes was back in 1984, when Big Blue first introduced the AT.

That first 286 gave us the 16-bit ISA bus, still used on most PCs, CMOS setup programs that allowed users to set system configurations with software, high-density floppy disks (soft) in hard drives, extended memory beyond the XT's 1MB limit, 16-BIT channels, high resolution colour graphics, and a keyboard that still works with contemporary models.

Today's models have faster, more powerful processors and hard drives, faster video displays, and PCI I/O buses in addition to the vintage ISA slots. But in many ways, they are simply incremental upgrades of that original IBM-AT. In fact, it's only been in the last couple of years that software has finally gone beyond 16-bit compatibility with that first AT, finally supporting the full 32-bits that have been provided by hardware starting with the 1997 386 models.

The impending Changes

In the past year, Intel has outright the motherboard — its ATX design sports an open standard that turns the board sideways. It is incompatible with cases and power supplies that have been in use since the early 1980s, but provides more efficient cooling and easier access to the CPU and RAM.

But that's just the start of the innovations that we can expect over this year.

Intel's MMX processor upgrades are replacements for the current Pentium and Pentium-Pro models, with additional instructions optimized for multimedia. These are the first major additions to the Intel 80x86 processor instruction set since the 32-bit 386 mid-way through the 1980s. For software designed to take advantage of it, MMX promises much improved multimedia, 3-D and graphics performance. Competitors Cyrix and AMD are also promising their respective equivalents.

The PCI internal bus has become standard in the past two years, replacing the 486's VLB local bus, and will appear on new PowerBooks. It's got a lot of life in it, expect to see it around for several more years. Expect to see graphics adapters moving to the Accelerated Graphics Port (AGP) standard, however, for a more direct connection between the processor and the video card.

And look for systems supporting two different external bus designs.

The first, Universal Serial Port (USP) is already starting to appear on new motherboards and systems, even though there aren't yet many peripherals to attach to it. It promises a simple, single, higher-speed way to connect all sorts of devices ranging from keyboard and mice to scanners, printers and modems to digital speakers.

Further down the pipeline, but promising even higher speed, FireWire, also known as IEEE 1394 is now even further down the road to market. A 100Mbps connection (compared with USP's 12Mbps and a standard serial port's 115Kbps), FireWire promises easy connectivity to more demanding devices, from the next generation of superfast hard drives and video input devices.

With RAM prices low, look for systems that support larger than ever amounts of memory (and look for software that will be demanding more and more RAM). New models of RAM will become increasingly important. Just as 72-pin, 32-bit SIMMs replaced earlier 30-pin eight-bit SIMMs a few years ago, and EDO RAM replaced standard DRAM, new generation designs will become increasingly prominent this year. Watch out for acronym like SDRAM (for Synchronous DRAM) and RDRAM (for Rambus DRAM), physical memory modules called DIMMs (or Dual in-line memory modules) replacing today's SIMMs.

As well, the Unified Memory Architecture (UMA) will simplify system design, by allowing computer subsystems like the video card to draw on the system's single memory bank.

Lake RAM, hard drive prices are at an all-time low. Look for this to continue, with enhancements to both the IDE standard and SCSI high-end standard supporting bigger and cheaper drives until both are replaced, at least as the high end, by FireWire-compatible drives. A more dramatic change will begin in 1997, however, with the appearance of the first DVD drives.

These Digital Video/Versatile Drives will be appearing in both computer and home entertainment versions similar to the current audio CD/DVD-ROM models. But initially supporting 4.7GB of information and high speeds, they promise to revolutionize mass storage. And writable models should not be too far behind along with improvements promising even higher storage capacities.

And of course — add in other improvements, like 3D-accelerated video and wide-gauge monitor connectors.

The result? By the end of the year, we'll be seeing a PC that will be significantly different than last year's model, and will likewise herald whole new applications for its users. **□**

Alan Zisman is a computer journalist and writer living in Montreal.

Markets continue to look promising for high-tech

However, brands have the most to gain as buyers increasingly spend their bucks on the big names in the industry.

by Thomas Klein



Some of the sales numbers we see for the holiday season, and we have had the most positive start in consumer spending in more than five years.

In the U.S., the shift is important. Thanksgiving Day weekend sales figures were better than the most optimistic projections. The best news is that "discounting" is not the reason that sales are increasing; in fact, the average ticket size is bigger than expected. The trend so far has been for high-end products that will deliver long-term value. Cheap price isn't the only motivating factor as it has been so far throughout the '90s. Consumers are demanding quality and value, especially when it comes to computer-related products.

Normally, December and January are typically slow months for corporate orders, but it appears that companies are taking this time to reevaluate their technology needs and formulate more complete solutions. In the past, the recession put a damper on large orders. But 1997 looks like the turnaround year for the technology sector with a banner year for new orders as companies strive to maintain their competitive advantage. A low interest rate environment not only stimulates consumer demand but it frees up capital for companies as well. Money saved on servicing debt can be applied elsewhere. When corporations are asked which budgets will be increased for next year, the overwhelming response has been technology upgrades.

The fundamentals are in place for the technology industry to have a great year in 1997, but — and there is always a but — I do not think that it will be a broad-based revival. Rather, a few companies will do a lot better than the average and some of the smaller companies will have to merge or be eventually squeezed out of business.

With the cash crunch of the early '90s, price was the primary consideration.

Unfortunately when choices are made based solely or largely on price, shortcomings do not take long to be noticed. Technology buyers for corporations suffered for making these decisions. The trend with both consumers and corporate buyers today is to go with large brand name companies that will stand behind their products.

The shift to large companies with broad name recognition has already been seen in the stock market. The ScotiaMakico high-tech index (it tracks 100 Canadian technology companies) is up 2.9 per cent from July. However, when the index is broken down into more interesting information becomes evident. The large capitalized companies are up 6.2 per cent compared with smaller capitalized companies up only 1.5 per cent. Many of the smaller technology companies, have disappointed analysts with lower-than-expected growth and poor earnings. In the U.S., this phenomena is even more evident. Dominant players are increasing their market-share and increasing profits while smaller companies struggle to get noticed.

Brand name companies are going to do the lion's share of the business in 1997. In the U.S., the financial might of companies like IBM, Intel and Microsoft affords a competitive advantage which leaves most other companies fighting it out for the crumbs. The reason IBM was able to bounce back was not due entirely to restructuring or improvement in their product lines but in the fact that their huge client list enables them to have first crack at any new business.

I think some of the other big names in the industry that suffered a little in 1996 will turnaround next year, if specific — Digital Equipment, Hewlett-Packard and Motorola. The exception to the rule last year was Dell Computers. It was a young company that utilized lighting fast inventory turnover and a direct



marketing strategy. It paid huge dividends for the company and made many companies take notice and find ways to better manage their product cycle. I think that Dell caught a few companies off guard last year but the gloves are off now and Dell will have a hard time repeating last year's growth rate.

What products are Wall Street excited about for the coming year?

In the communications category, Internet and internet infrastructure will be the largest growth area. The runner-up will be the next generation of wireless technology (PCS) although it will start off slowly in 1997 and build up towards the end of the year. In the hardware department look for notebook computer sales to jump as almost every salesperson and business person knows they're hot if they do not have one by 1997.

I think that PC sales will be strong — contrary to the great debate about the advent of network computers. PCs displaying the PC is a non-issue for the time being, just look at the disappointing performance of the stock prices of companies developing NCs. The NC will find a market but I don't think that the impact will occur in 1997.

The hardest market to predict is software. Of course Microsoft will continue to burn along but there should be a few interesting surprises.

In the consumer market-place — look for digital cameras sales to increase as prices are coming down and features are improving.

Resellers should be excited about the prospects for the coming year. Consumers and companies should have more money to spend. It will be refreshing to provide the best solutions in the context of more flexible budgets.

I think that attitudes of business and the consumer are less negative and more constructive, which should result in more business being done for everyone. Even the Canadian government seems to be doing a better job Internationally. Canada is being touted as the country with the best future in the coming year. All these elements are positive for the stock market and a positive market creates financing opportunities for the development of more business and new products. If all these prospects come together we will all have a truly Happy New Year '98.

Thomas Klein is an investment executive with ScotiaMellon. He can be reached at towl@webshuttle.com.



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Java, The Network Computer and The Anti-Bill League

by Jeff Evans

October and November saw a flurry of Network Computer (NC) and Java software announcements by major vendors such as IBM, Sun, Oracle and Compaq. A broad coalition of companies is moving as quickly as it can to create an alternative to the Windows/Intel platform that has captured most of the desktop PC market in the last decade. To hear NC boosters talk, the PC is as overpriced, overly complicated hardware that small businesses can't afford as a maintenance technology.

The notion of this wretchedness dissipates for the PC, however, is far from charitable. Quite consciously, many of the large vendors in the computer industry are trying to use the network computing model to cut the reigning Microsoft Goliath down to size.

Scott McNealy, the founder and CEO of Sun Microsystems, for example, is famous for referring to Microsoft as nothing more than "a post office box for royalty checks." McNealy has submitted the development of Java, and enthusiastically promoted it as the new open standard for business software development. In a way, the NC coalition is paying cheeky tribute to the time honored Microsoft tradition of the "pre-emptive press release," trying to influence industry opinion with some clever public relations and marketing hype well in advance of having a really functional solution.

The network computer crowd has certainly managed to get Bill Gates' attention; however, even if the business community is still undecided about the merits of the NC/Java versus WinTel debate. Ever since Gates became conscious of the potential of the Internet and Java in undermining his highly successful PC software sales model, Gates has worked strenuously to turn Microsoft around and meet the threat from the 'Net.

The Real Big Reality Check

A basic fact to keep in mind is that in today's real world, the network computer and Java are still a razzle in developers' eyes, while

the Windows PC is heading for its second hundred million users.

Gates chose his keynote speech at this fall's Comdex in Las Vegas to forcefully present the Microsoft argument against the NC crowd. Without giving his competitors

free publicity by referring to them directly by name, Gates' whole speech was aimed at reinforcing the notion that the glorious future of computing lies with the PC and Windows, rather than the NC. "People have looked at the PC and said that something is missing, and that we should throw it out and start with

something new," he stated. However, "the PC platform has proven superior. The software developers have played a big part in this. You can use any programming language and the economics of scale are such that advanced technologies can move into the market with little markup."

Gates made the point that while there are indeed applications for which diskless workstations or "thin clients" like the NC are suited, the supposed savings of a diskless computer are greatly offset by the costs of faster networks and more overworked servers. In order to be fully useful, Gates asserted, new network computing devices will need a high degree of compatibility with Windows applications. Gates characterized much of the impetus behind the NC movement as a scheme by makers of network servers and networking and database software to sell more of their products.

Put from the Windows PC being on the way out, Gates asserted, 1996 was the year of



Bill Gates

its greatest technological advance. Improvements in hard drive and processor technology, the drop in RAM prices, the instant drafting of modem download speeds with US Robotics' X2 technology — all of these developments are evidence of the unstoppable momentum of the PC, he said. Gates then took the high road, spelling a vision of the future of Windows. He paid

tribute to the visionaries of the past decade including Apple, who laid the groundwork for the future of personal networking and intelligent software.

The greatest irony in the competition between Microsoft and the network computing alliance is that the two camps are so inextricably connected. The NC is shaped by a perception of weaknesses in the Windows/Intel platform, and the desire to prevent Gates from becoming even more dominant.

Microsoft's every action now is driven by the need to counter the arguments of the NC crowd sitting at Gates' heels.

Is Web technology threatening Microsoft's kingdom?

Well, then make Windows Web centric and Web-browser-like:

Is the PC too expensive and complicated to administer?

Well, then get together with Intel and develop a "zero maintenance" PC. In their epic struggle, Microsoft and the NC crowd are forcing each other to develop better, more affordable product that their customers actually need.

This is called competition — and according to most industry watchers — that's a good thing. ■

Jeff Evans is Toronto Editor for Canadian Computer Wholesaler. He can be reached at jeff@toron.com.



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Home-based business: a growing market for accounting software

by Paul Weisberg

When it comes to Windows-based entry-level accounting packages in Canada, industry watchers say it's a three-horse race for the lead — and the three big contenders are Simply Accounting (from Acpcac International, a division of Computer Associates), MYOB (BestWise) and QuickBooks (Intuit Canada).

While the annual approach, involving pen and paper was common until the late 1980s, it has since declined sharply in popularity. The inexpensive \$200-and-under entry-level products — subject to much price-cutting in the retail outlets — make them attractive for many small and home-based business, which are the major purchasers of accounting software products.

Sales for accounting software through the mailer channel have slipped by seven per cent in the first eight months of 1996, compared to the same time period in the previous year, according to the Markham, Ont.-based A.C. Nielsen Co. of Canada. But simultaneously, 52 per cent of purchasers of these products are home-based businesses versus 35 per cent for small business, compared to 46 per cent for home and 41 for small business in 1995.

The Home Business Buyer

With the downsizing of government and large corporations, many former middle managers and professionals are setting up their own home-based enterprises and seeking accounting packages "to maintain control over their finances," says John Schostak, vice-president for retail financial sales and marketing for Acpcac International. He adds there is an increasing demand for user-friendly applications.

Ironically, Simply Accounting, the widely acknowledged market leader in entry-level accounting, has lost market share

because of its complexity and insufficient features, according to its competitors and some consumers.

Nobody has exact numbers detailing Simply Accounting's current Canadian strength, since the major computer industry research organisations have not done any recent studies on buying patterns for accounting software in Canada. But the Toronto, Ont.-based chartered accountant Tyce Bonchuk says he has noticed less interest among clients in Simply Accounting because of what he pointed out as technical deficiencies in financial reporting features and an "Orwellian" approach to the audit trail.

Bonchuk said he much prefers MYOB because of its "beautiful user interface" and 10-year database. "Most accounting packages are restricted to the current year and last year."

Bonchuk blames much of difficulties in many accounting packages on accountants, who still hold strongly to the principle of a permanent record of all financial matters including invoices, purchases, expenses, taxes, loans and payroll, wrote and all.

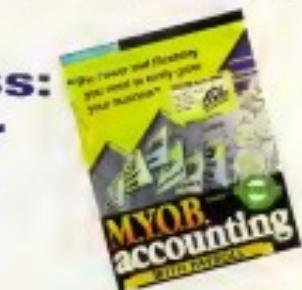
From the perspective of his colleagues, when subsequent corrections are made to the accounting both the original error and the change should both be available to the accountant or the auditor for perusal in the interest of accuracy.

But Bonchuk finds that his small

**52 per cent of accounting software buyers through the retail channel
are running home businesses, according to A.C. Nielsen**

business clients dislike this rigidity. To make the point, he quoted an anonymous user of a rigid accounting system who inquired about how it is possible to make changes in every computer application except accounting.

At the other end of this debate, Schostak at Computer Associates defends having "an accurate audit trail," and counters



that people who want total flexibility in an accounting program "right as well as in an word processing program cannot."

Entom Bonchuk's answer lies in Simply Accounting's competitors themselves. "Traditionally, the accountants have concentrated on control, not ease of use," says Lee Horgan, product manager for Intuit Canada Ltd.

Craig Micheli, an Edmonton VAR and president of Micheli & Associates, said some small businesses have been advised to buy "overkill" Acpcac packages where all they needed was an entry-level product.

And Toronto chartered accountant Richard Merschovc, president of Merschovc & Associates Inc., notes that even MYOB and QuickBooks have "more supplementary features where you can return an audit trail."

Merschovc said he has been privy to the fifth and latest version of Simply Accounting, to be released in March and states it is a vast improvement technically.

Nevertheless, he does not let Simply Accounting entirely off the hook. Computer Associates is finally getting its act together after a period of serious neglect, which led to diminished sales, he states emphatically. Computer Associates' audience, he said, has made the entry-level accounting market a three-way contest, whereas more than three years ago Simply Accounting was almost the only game in town.

In addition, comparing the merits of various accounting packages is purely subjective, warns Merschovc. Simply Accounting, for instance, provides much flexibility in terms of customizing the invoicing option, while QuickBooks contains only three choices. "It is a personal preference as to which is better," he says.

Promisingly, among the top three — only MYOB and Simply Accounting were antici-

able in full Canadian versions, suitable for this country's system of payroll and taxation. Now, QuickBooks, version 4.5 for Windows, has arrived with full Canadian features as well. It includes automated GST/HST tracking and Canadian payroll options, as well as professional estimating, time tracking and automated job costing tools.

But Canadian payroll is not an issue, says Morobiose, for the growing number of small business which have no employees and rely entirely on contract workers.

Toronto's BestWise recently announced MYOBIS Accounting Version 7 for Windows and Macintosh. It includes an Easy Setup Wizard. It starts by helping users select one of 100 start-templates, or helps them create their own. It then walks users through a step-by-step wizard and linked accounts to help users specify system parameters, so they can tailor the program to fit their own needs.

The company says new tools in the product include an expanded on-line help system, car credits for step-by-step instructions to common tasks, and a drill-down learning centre. The software automatically handles calculation of GST and PST on sales and purchases, plus full manufacturing build and back-ordering capabilities, and has the ability to set credit terms per customer or per invoice.

On the bilingual front is Dynamics Accounting Gold for DOS and Windows, from Montreal's Dynamics Technologies Inc. Modules include: General Ledger, Accounts Receivable, Accounts Payable, Inventory, Job Costing, Payroll, Budgets and Forecasting, Custom Form Design and Report Generator. According to the company, the product is easy to use and install, fully bilingual (French and English) allows for an unlimited number of transactions, is networkable, and is supported by on-line help.

New on the block is Integrated Office Accounting from Markham, Ont.-based MTW Solutions Deloitte Inc. (a sister company to Deloitte Canada). The Windows 3.1/Windows NT package is aimed at small-mid-sized businesses (typically under 50 employees), said additional sales manager Tony Horne. Because the application was written in Microsoft Access, Horne said: "It integrates seamlessly to the Microsoft Office suite and it's easily customized for different clients."

Integrated Office Accounting will be launched this month, priced at \$1,495 for a single-user version. The company hopes to sell the product through VARs, accountants, consultants and vertical application developers, said Beagle.

And, recently launched is Deloitte Accounting 7, by Dallas-based Deloitte Inc. New features in this small business package are:

- the ability to include posted and unposted data when financial reports are printed;
- a running balance on General Ledger activity reports;
- date-sensitive beginning balance on General Ledger activity reports;
- aging of receivables by transaction dates;
- open invoice aging;
- firm account price levels;
- salesperson-tracking for back orders;
- new indexing for faster printing and posting of transactions; and,
- a customizable Bill of Materials.

Accountants' Role

Accountants may be a notoriously conservative bunch, but many have taken to including information technology as part of their consulting

services. It's not unusual for a small business to have such like invoices, sales, expenses, purchases, payroll and taxes recorded electronically and then provided on a disk to an accountant at tax return time. That professional might also recommend a software package, although an increasing number of "sophisticated" clients prefer to shop around before making a decision on a purchase, according to Tom Dagenais, a partner in Deloitte & Touche's consulting services. Except for configuration which can be complex, the leading Windows-based entry products are easy to use and require little training, he says.

While the accounting software industry was a late adopter of Windows, now "Windows is the single biggest trend," adds Dagenais who observes that accounting software vendors which still only have DOS products will soon disappear.

The Future

Many of the interesting developments are occurring in the high-end accounting software products.

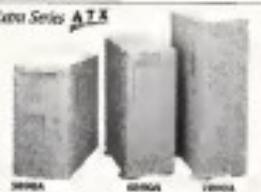
But as costs drop, those features will eventually penetrate down to the entry-level. As electronic commerce and PC banking grows with the Internet/bulletin, it will eventually be possible, says Morobiose, to conduct one's transactions on-line and have them recorded automatically into the company's accounting system without any data entry required. ■

Peter Weinberg is a journalist specializing in high-technology reporting and business based in Toronto.



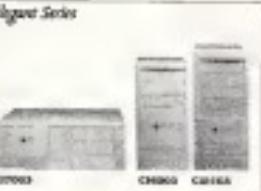
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Desktop Replacement Notebooks

by Jeff Bross, Tim Brougham Willis and Steve Holzke

Today's increasingly mobile workers want access to a powerful computer, and they want to be 'connected' — in the office, or on the road.

The price and performance gap between notebooks and desktop computers is becoming increasingly short. Notebooks are packing more power, costing less, and are appealing to more people. Last year's limited Pentium desktop system is today's standard notebook offering.

Portability is the present, and the future. As a result, resellers should prepare themselves for the upcoming increase in demand for mobile computing solutions being driven by the trend toward "getting connected."

More and more today, notebooks are being manufactured and bundled feature-rich. They are getting cheaper — gone is the time when notebooks used to cost double the price of a comparable desktop computer. They are weighing less — typically around five or six pounds. They are boasting larger and more vibrant displays, fast CD-ROM drives, networking functionality, long-life lithium ion batteries, larger and removable hard drives, PC cards that do it all, wireless mouse, communication ports, printing, and the list continues. Let's face it, notebooks are getting powerful.

The wide array of notebook configurations available is making the investment in a notebook an attractive option for professionals in a broad range of both vertical and niche markets. The notebooks we tested ranged from the machine-for-toughed IBM ThinkPad 766ED, ideal for the mobile sales presentation, to the cost-for-speed machine, the NEC Versa 600MH, to the low budget pro, the Dell LM133ST. They go from the ultra rugged, magnesium alloy shelled Panasonic CF-25 (for the market requiring a notebook that can really take a beating, is suitable for combat and capable of a withstands some physical abuse) — to the all-in-one solution, the Euroscan 6000T. We saw the ultra-sleek and lightweight, 1.3-inch thin performance box — the IBM ThinkPad 560 aimed for the mobile executive, and the everything-without-the-price laptop Duranote.

Why are we seeing such a rapid growth in notebook computing muscle?

Simple: the demand for high-powered mobile computing in a small package has increased — driven by a shift



towards mobility, networkability, and Internet connectivity. The SOHO market is growing, and fast. Working from home with the ability to take work back-and-forth to-and-from the client requires electronic agility-notebooks.

Companies are looking to take advantage of readily available Internet access in the effort to sustain competitive ness and productivity, and are equipping their sales and user teams with electronic mobile power.

In this lab test, we asked for notebook machines that can be considered replacements for the desktop and we received many that fit the bill in terms of specifications. The majority of our survey this month are powerful 13MHz machines configured with 208MB hard drives, RX CD-ROMs and TFT screens. However, our benchmarks suggest the latest generation of laptop computers still miss the mark in the area of performance. Remember, no matter how much you spend, a desktop in any given class will always outpace a notebook by a large factor.

On BAFCo SystranMark32, a score (Systran) of 100 is equal in performance to a base-configured Pentium 100MHz desktop machine. Most of the notebooks (boasting higher CPU speeds) failed to match this level.

In the lab we used BAFCo SystranMark32 running under Windows 95 to benchmark the notebooks. This is a grueling test and invariably, some computers fail to make it clean through the benchmark. Notebooks in particular have a hard time with the benchmark as they use more proprietary schemes than desktops. This isn't to say that a computer that can't clear the benchmark is "no good," but it is indicative of possible incompatibilities between the hardware and certain software. Making sense of the benchmark results is quite easy. The higher the SystranMark32 score, the faster the system. The reference system as mentioned earlier is a Pentium 100MHz system, which is equal to a score of 100. A system that scores 200 is twice as fast.



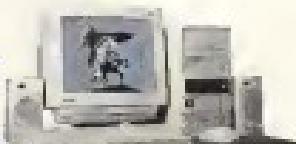
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Suggested Retail Price:

\$5,995

Jan '97

Street Price:

\$5,495

Marketing Support For Resellers:

- Co-op advertising
- Marketing funds
- Reseller referrals
- Listing on Web site
- National advertising

Maintenance Relationship With Reseller:

- Three year warranty includes parts and labor
- 1-800 technical support
- E-mail
- Web site includes technical support and drivers

Volume Discounts:

Handled by distributor

Demo Unit Availability:

There's a five per cent discount off the regular dealer price with one model per location.

What Is Impulse's View Of The Desktop Replacement Market?

Impulse says, "We foresee significant growth based on lower total costs for corporate buyers/lessees."

"Our multimedia systems are positioned both as a notebook per se with our DueNote, and as a desktop replacement with our upcoming Power Lite 6000."

What Are The System's Strengths?

The company points to:

- Two-in-one product design
- Integrated networking
- Internal fax modem
- Large hard drive, P133, and 16MB of RAM standard

Editors' Notes:

This is a very complete all-in-one unit, featuring a built-in 28 Kbps modem and built-in 10Base-T Ethernet adapter. The unit itself is light-weight, and features an additional docking station with port replicator. The 2 GB hard drive will be more than adequate for storage requirements.

Overall, the notebook is very well designed, both from an engineering standpoint and in terms of an aesthetically pleasing layout.

IBM ThinkPad 760ED



Suggested Retail Price:

\$8,995

Marketing Support:

- Co-op advertising
- Trade show support
- Marketing funds
- Reseller referrals
- 1-800-626-1111
- Listing on Web site
- POP displays
- National advertising

Maintenance/Technical Relationship:

- Three year warranty
- Warranty includes parts and labor
- Reseller can offer service
- Training seminars
- 1-800 technical support
- Fax-back
- Dedicated technical BBS
- Dealer specific space on Web site
- Web site includes tech info
- Web site includes drivers
- Easy ServCounter Warranty — IBM covers the cost of a carrier to pick up and return machine to the customer site.

Demo Unit Availability:

One week availability

What Is The System's Role In The Market?

IBM says, "The ThinkPad 760 delivers top-notch advanced hardware solutions to meet multifaceted needs. Multimedia features include a high-speed 6X CD-ROM, Total Image Video with MPEG 2 support for smooth full motion, and full screen playback of MPEG 1 and MPEG 2 files. The 64-bit graphic engine gives the ultimate in video graphics performance. You can also capture still images from VCRs

and video cameras. The high-speed Pentium processor, PCI architecture and PC-card bus technology easily support the performance requirements of multimedia applications. Also included are Theatre Sound for business audio, Sound Blaster Pro MIDI and WAVE support, and telephony functions like full duplex phone, digital answering machine and remote message retrieval."

What Are The Notebook's Strengths?

According to the company:

- An ergonomic design
- 104MB EDO RAM
- A 2.1GB hard drive
- A 6X CD ROM drive
- A 12-inch XGA TFT that provides ultra-fine 1024 by 768 resolution
- An ergonomic sliding keyboard with built-in palm rest

Editors' Notes:

This unit can be considered the "Cadillac" of IBM's notebook line. The 760ED has features not easily found on many notebooks—for example, the active-matrix TFT screen is capable of internal resolutions of 1024x768 for exceptionally sharp images. The unit also has a built-in 28.8Kbps DVBIS modem and built-in GX CD-ROM drive. The total amount of RAM in the machine is configurable, up to a maximum of 104MB. In terms of raw performance, it ranked second last in our benchmark test suite. It's a very solid, high-quality product like you'd expect from IBM.

IBM ThinkPad 560



Suggested Retail Price:

\$6,395

Marketing Support:

- Co-op advertising
- Trade show support
- Marketing funds
- Reseller referrals
- 1-800-626-1111
- Listing on Web site

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- PDP displays

- National advertising

Maintenance/Technical Relationship:

- Three-year warranty includes parts and labor.
- Reseller can offer service.
- Training sessions
- 1-800 technical support.
- Fax-back.
- Dedicated technical BBS.
- Dealer-specific space on the Web site.
- The Web site includes technical information and drivers.
- Easy ServCounter Warranty — IBM covers the cost of a carrier to pick up and returning the machine to the customer's site.

What Is IBM's View Of The Desktop Replacement Market?

IBM says: "As mobile computers are designed more and more with ergonomics in mind, individuals can truly use them as desktop replacements without the discomforts and inconveniences of the past. The ThinkPad 560 offers full size keyboard and large easy-on-the-eye SVGA display. The enhanced video chip speeds up video playback of AVI and MPEG files required for playback of MPG files and Sound Blaster Pro support is also included making the ThinkPad 560 an ultra portable multimedia alternative."

What Are The System's Strengths?

The company says:

- A lightweight thin design (4.7 pounds, in a 13-inch thick package)
- A full-sized keyboard with palm rest

Editor's Notes:

The ThinkPad 560 gives new meaning to the term "skin." At first look, it's hard to imagine the amount of raw power enclosed in such a small unit, but believe me, it's all there. The unit features a 133MHz Pentium processor with 16MB of RAM and built-in 16-bit sound. If portability is a concern, this is definitely a unit worth considering.

KTX
Suggested Retail Price:

PI100 with 10.4 inch TFT \$3,499

PI35 with 13.1 inch TFT \$4,899

Street Price:

PI100 \$3,299

PI35 \$4,599

Reseller Price:

PI100 \$3,139

PI35 \$4,139

Marketing Support For Resellers:

- Co-op advertising
- Trade-show support
- Reseller referrals

- Regional advertising

Maintenance/Technical Relationship With Resellers:

A two-year warranty includes parts and labor, and is supported by 30 branches worldwide.

Volume Discounts:

They're based on total monthly purchases. **Demo Unit Availability/Revisions:** Demo units are available to authorized dealers for a seven-day period.

What Is KTX's View Of This Market?

KTX says: "The narrowing of the price gap between a similarly configured desktop and a notebook has made the latter a viable option for certain business applications. Nevertheless, constraints on upgrades and the size and quality of the display plays an important factor in its share of the market for nonmobile business users, especially those with intense graphics requirements."

What Are The Notebooks' Strengths?

The company says:

- Screen sizes ranging from 10.4 to 12.1 inches
- Pentium processors are offered at 100MHz, 120MHz, and 133MHz options
- There is a built-in touch-pad.

Editor's Notes:

KTX notebooks are distributed worldwide by Edge Wholesale. The two models we received were very similar, with the differences being in processor and RAM configurations. Both models include removable 6X CD-ROM and floppy drives, and can be expanded to 80MB of RAM. The pricing on these notebooks makes them an attractive option.

Compucon

Reseller Authorization:

Geographically based.

Suggested Retail Price:

\$5,199

Street Price:

\$5,199

Marketing Support:

- Cost-sharing dealer exhibition

- Marketing materials.

Maintenance Relationship With Reseller:

Product information and updates are provided promptly, says the company.

Demo Unit Availability:

One notebook per reseller at a 30 per cent discount.

What Are The Notebook's Strengths?

Compucon says:

- The ZV (zoom video) port
- Video/S-video output, which is ideal for presentations through a TV
- A large 12.1-inch TFT display

Editor's Notes:

This is a notebook with everything built in. The unit features an internal floppy and a CD-ROM drive, a 133MHz processor and 24MB of RAM. For presentations, the system will allow you to connect input to a TV through a video port located on the back of the unit.

Toshiba Tecra 500CDT

Suggested Retail Price:

\$6,299

What Is Toshiba's View Of This Market?

Toshiba says: "Laptops of Canada Information Systems Group believe mobile workers need access to the benefits of multimedia computing any time and any place they choose. Even though they're on the road, those users should not have to accept any compromise in their computing power. Internal CD-ROM, integrated sound and ultra-fast Pentium processing means Toshiba multimedia machines allow power mobile users to easily replace a desk-oriented multimedia computer, especially when they combine their portable PC with the connectivity and versatility of a Desk Station V Plus, Toshiba's docking solution."

What Are The System's Strengths?

The company says: The Toshiba Tecra 500

Toshiba is part of Toshiba's Tecra family of Pentium-powered multimedia PC1 notebooks, all of which offer a compact desktop replacement solution for power users. The Tecra 580 CDT features 130MHz Pentium power, a 16X CD-ROM, a 13.1-inch 800x600 resolution display, 256KB pipeline burst level 2 cache, an advanced AGP Video multimedia PCI video controller, a large capacity hard drive, and 32-bit奔腾 Level 2 cache.

Editor's Notes:

Due to popular demand, we were unable to obtain a 133MHz Toshiba so we had to settle for the next best thing, this 120MHz Tecra 580CDT. It features 16MB of RAM, 256KB of Level 2 cache and a burst of 38 Kbytes for memory. Performance was on par, as can be expected from a 120MHz machine.

Hyperdata Model 758MX



Suggested Retail Price:

\$2,899

Street Price:

\$2,899

Reseller Price:

\$2,899

Marketing Support For Resellers:

- Co-op advertising
- Trade-show support
- Marketing funds
- Reseller referrals
- 1-800 num
- POP displays (backdrops, poster)
- Marketing funds
- Sales rebates
- Sales spiffs

Maintenance/Technical Relationship With Resellers

- Three-year warranty, includes parts and labor
- Optional on-site warranty
- Resellers can offer service
- 1-800 tech support
- Fax-back
- Optional cross shipment warranty
- Pending Web site

Volume Discounts:

Volume discounts not available on a case by case basis.

Demo Unit Availability / Restrictions:

- Demo unit discounts are available
- The unit has to be in the store for three months.

What Is Hyperdata's View Of The Market?

Hyperdata says, "Due to the powerful capabilities of the multimedia notebook and a smaller price difference between notebooks and desktops, demand for notebooks has outstripped our supply for the last six months. Our notebooks are positioned to replace the desktop and offer a value in terms of price, value, and features."

What Are The Notebook's Strengths?

- Built-in CD-ROM and floppy drive (optional for integrated)
- Built-in stereo sound, speakers and microphone as well as ports for external devices
- Built-in infrared ports for pointing devices, file transfer and printing

Editor's Notes:

Hyperdata's model 758MX features a 120MHz processor, 16MB of RAM and 256KB of Level 2 cache. The unit has a large 2.5GB hard drive, and 2MB of EDO RAM for the video subsystem. Both the floppy and 8X CD-ROM drives are built-in. Performance wasn't spectacular, but when you consider the price, it's a fair tradeoff.

Panasonic CF-25

Reseller Authorization Requirements:

A credit application is required.

Suggested Retail Price:

CF2500\$29,995/AM: \$3,250

CF2500\$30,995/AM: \$5,000

Street Price:

CF2500\$29,995/AM: \$4,995

CF2500\$30,995/AM: \$5,649

Marketing Support For Resellers:

- Co-op advertising
- Marketing funds
- Reseller referrals
- 1-800 num
- POP displays
- National advertising

Maintenance/Technical Relationship With Resellers

- Three-year warranty includes parts and labor
- 1-800 technical support
- Dedicated technical RRS
- Web site includes technical information
- Web site includes drivers

Volume Discounts:

They are unusually weighted (Q1 — 29 per cent, Q2 — 19 per cent, Q3 — 23 per cent,

Q4 — 30 per cent). CUP levels range from copper coil (0.01 percent), and are paid quarterly. Based on volume, ranging from \$300,000 to \$700,000 annually.

Demo Unit Availability:

Panasonic offers demo unit discount program. *What Is Panasonic's View Of The Market?*

The company says, "The market for desktop replacement notebooks is expanding, especially in the corporate segment. Our products are positioned to kill presentation machines (MPEG video), and are targeted at the corporate user."

What Are The Notebooks' Strengths?

- MPEG video
- Reversible 60/80MB optical!
- 8X CD-ROM
- MPEG Encoding (2.5 V or MPEG pack)
- Rugged design for added protection
- 13.1-inch XGA TFT display

Editor's Notes:

Panasonic's CF-25 is a rugged machine capable of withstanding all kinds of torture conditions such as rain, dust, spills, and even three-foot drops onto concrete floors. This particular unit has a 130MHz processor with 32MB of RAM as standard. The unit lacks a Level 2 cache, which certainly affects overall performance. The floppy drive is built-in, but the system lacks a CD-ROM drive. If outdoor computing is your thing, then this notebook was designed for you.

Eurocom 6290T



Reseller Authorization Requirements:

Resellers must have been in business for two years, with at least one staff member having good technical and product knowledge. Pricing information and specifications handouts need to be available on request.

Marketing Support:

- Co-op advertising
- Trade-show support
- Web site (listing learning room)
- Maintenance/technical relationship

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Volume Discounts

They are applied on case-by-case basis.

Demo Unit Availability/Restrictions:

- A demo unit is available for 10 per cent below dealer cost
- The dealer must keep the unit for at least 18 months before resale

What Is Versa's View Of The Market?

The company says: "Europa believes that notebook computers should follow the same evolution as the desktop systems. Desktop systems that all started out using proprietary components have evolved towards standard interchangeable components and a standard architecture. Notebook computers are now slowly following this evolution, but Europa has been there since the beginning."

Desktop replacement notebooks should not force users to compromise on features. A true desktop replacement notebook should offer all the key features of a desktop computer, as well as the flexibility of upgrading major components. With Europa, you are getting a computer that may look like a notebook, but is more similar to a desktop in design and concept. Options such as upgradable CPU, standard MDC/Genie port, concurrent use of the CD-ROM, floppy drive and hard disk, and a total of three type two PCMCIA slots provide our users with the most full featured system available today. Europa sees the market for notebooks growing in the direction of interworking. Larger LCD panels (13.3-inch LCDs were introduced at Comdex/Fall), more processing power, multiple hard drives and PC Card expansion will all become standard features in tomorrow's desktop replacement notebooks."

What Are The Systems Strengths?

- Upgradable core components (CPU, RAM, HDD)
- Concurrent use of CD-ROM, HDD and PUL (no modules to swap)
- Three type II PCMCIA slots for extra expansion
- Extra feature common on desktop systems (MPEG, MultiSync port, RCA Video — CD output)
- 12.1-inch TFT Active Matrix display (16-bit color)

Editor's Note:

The Europa 6200T is the latest in

Europa's line of all-in-one notebooks. This particular model comes standard with a built-in floppy and an EX CD-ROM, as well as support for three PCMCIA slots, rather than the usual two. With this design, it's possible to use two type-II cards and one type-III simultaneously. This is one of few units with no support for IR communication, but otherwise it's a very nice unit.

buses, we offer processor sound, processor audio processor power."

What Are The Notebook's Strengths?

The company says:

"NEC's notebook computers are designed to provide the highest level of performance available; extensive multiprocessor capabilities and powerful, simple remote connectivity in a form factor that allows comfortable portability without any sacrifice or compromise in productivity."

The NEC 6000H features an array of multi media enabling features that allow even the most demanding presentations to be taken on the road.

Editor's Note:

The NEC 6000H managed to come out on top as far as overall performance goes. The unit is powered by a 133MHz processor with 236KB of Level-2 cache and 16MB of RAM, expandable to 48MB. The CD-ROM and floppy are removable, and the hard drive is 1.2GB in size. For communications purposes, the 6000H includes a built-in IR port and a 28 Kbps fax modem.

NEC Versa 6000H

199.97

Reseller Authorization Requirements

This varies depending on such factors as the reseller's size and location.

Street Price:

\$6,299 (subject to change)

Marketing Support:**MDF Funds:**

- Track share support
- I-800-42-42
- POP displays
- National advertising
- Listing on Web site

Multivendor Relationship With Resellers:

- One-year parts and labor on-site warranty
- NASC-certified resellers can perform services on behalf of NEC

1-800 Technical Support:**Email:****Fax-back:****Volume Discounts:**

Special pricing is set for volume discounts, varying on a case-by-case scenario.

Demo Unit Availability:

One unit per store location is available. The reseller can order it directly from NEC at a demo price.

What Is NEC's View Of The Market?

NEC says: "Notebooks for this market must be built so that they can be used anywhere, replace anything so that power-users have a system that they can rely on. NEC wants to be the premier multimedia systems provider. We want to offer more than just the

Hewlett-Packard OmniBook**Suggested Retail Price:**

\$6,499

What Is HP's View Of The Market?

HP says: "The market is clearly moving toward providing true 'desktop-to-go' functionality in a portable product. The length of time between when key technologies become available on desktops and then notebooks is shrinking. In the past, it took about a year for processor technology to migrate from the desktop to the notebook. Now it happens in as little as three months. Other key technologies are also rapidly moving forward. Some are unique to the notebook platform, but many are shared by both."

• Key technologies are rapidly moving forward. Some are unique to the notebook platform but many are shared by both desktop

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Desktop Replacement Notebooks

	AST Astroline PS8	Compaq Europa	European 6200T	Pavilion 120M42	Pavilion 120M51	Hewlett-Packard OmniBook 890CT	Hyperslate 750MX	IBM 560
Processor	Pentium (333MHz)	Pentium (333MHz)	Pentium (333MHz)	Pentium (333MHz)	Pentium (333MHz)	Pentium (333MHz)	Pentium (333MHz)	Pentium (333MHz)
Clock	250MHz	250MHz	250MHz	250MHz	250MHz	250MHz	250MHz	N/A
RAM (Standard/Max)	16/64MB	32/64MB	16/32/64	16/32/64	16/48MB	16/64MB	16/64MB	16/128MB
Screen	12.1 TFT	12.1 TFT	12.1 TFT	12.1 TFT	12.1 TFT	12.1 TFT	12.1 TFT	12.1 TFT
Max Resolution	800x600	800x600	800x600	800x600	800x600	800x600	800x600	800x600
Video RAM	2MB	2MB	2MB	2MB	2MB	2MB	2MB	1MB
Hard Disk	2.1GB	1.0GB	1.0GB	1.0GB	1.0GB	2.1GB	2.1GB	1.8GB
CD-RW	Removable	Internal	Internal EX	External 4X SCSI	Internal EX	None	None	None
Floppy Drive	Removable	Internal	Internal	External	Internal	Internal	Internal	Internal
Audio	16-bit	16-bit	16-bit	16-bit	16-bit	16-bit	16-bit	16-bit
PC Card Slots	2	2	2	1	2	2	2	2
Keyboard	107-key	88-key	88-key	88-key	88-key	88-key	88-key	88-key
Pointing Device	Touchpad	Touchpad	Touchpad	Point-and-mouse	Touchpad	Trackpoint	Trackpoint	Trackpoint
Dimensions (WxDxH)	11.25in x 8.25in x 2.15in	11.25in x 8.25in x 2.5in	11.25in x 8.25in x 2.1in	11.25in x 8.25in x 2.1in	11.25in x 8.25in x 2.3in	11.25in x 8.25in x 2.3in	11.25in x 8.25in x 2.3in	11.25in x 8.25in x 2.3in
Palm Rest (in.)	2.5	4	3.5	N/A	3.75	3.75	3.75	3.75
Weight, lb (kg)	7.1	6.18 (2.8)	6.14 (2.7)	6.74 (3.0)	7.1	7.1	7.1	7.1
Battery Type	Lithium Ion	NiMH	NiMH	Lithium Ion	NiMH	Lithium Ion	Lithium Ion	Lithium Ion
Operating System	Windows 98	Windows 98	Windows 98	Windows 98	Windows 98	Windows 98	Windows 98	Windows 98
E-Port	N/A	N/A	N/A	Yes	Yes	Yes	Yes	Yes
Serial	Internal 2-in-1 media	Video-to-TV port	Video-to-TV port			2.5 mouse		
Windows Benchmarks								
Desktop Publishing	N/A	N/A	75	85	85	N/A	N/A	N/A
Desktop Graphics	83	N/A	145	165	165	N/A	N/A	N/A
Desktop Presentation	N/A	N/A	37	57	57	N/A	N/A	N/A
Word Processing	80	N/A	71	81	81	N/A	N/A	N/A
Spreadsheets	100	N/A	98	106	106	N/A	N/A	N/A
Databases	98	N/A	85	79	79	N/A	N/A	N/A
Overall System/OS	N/A	N/A	37	82	82	N/A	N/A	N/A
Contact	(800) 937-0988	(800) 279-9888	(813) 224-6122	1-800-569-9881	1-800-567-4700	1-800-567-4700	1-800-425-1200	1-800-425-1200
Suggested Retail Price	N/A	\$2,799	\$2,799	\$2,799	\$4,299	\$4,299	\$4,299	\$4,299
Street Price	\$2,699	\$2,799	N/A	N/A	N/A	N/A	N/A	N/A
Retailer Price	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Warranty	3 years	3 years	1 year	3 years	3 years	3 years	3 years	3 years
*Priced as desktop replacement.								

ITEM #1000	Latitude Resolution	KTX 400	KTX 410	NEC Versa i230	NEC Versa i200R	Panasonic CF-25	Toshiba Techni-SPECOT
External 120MHz	Portable 120MHz	Portable 120MHz	Portable 120MHz	Portable 120MHz	Portable 120MHz	Portable 120MHz	Portable 120MHz
25603	25603 pipeline	25603	25603	25603	25603	N/A	25603 pipeline
1519449	1519449	1519449	1519449	1519449	1519449	1519449	1519449
121177	121177	121177	121177	121177	121177	121177	121177
80x600	80x600	80x600	80x600	80x600	80x600	80x600	80x600
1403	1403	1403	1403	1403	1403	1403	1403
103	103	103	103	103	103	103	103
Internal 512	Docked 512	Removable 512	Removable 512	Removable 512	Removable 512	N/A	Removable 512
External	External	Removable	Removable	Removable	Removable	Internal	Removable
8-bit	8-bit	8-bit	8-bit	8-bit	8-bit	8-bit	8-bit
2	2	2	2	2	2	2	2
8 key	8 key	8 key	8 key	8 key	8 key	8 key	8 key
Trackpoint	Touchpad	Touchpad	Touchpad	Touchpad	Touchpad	Touchpad	Trackpoint
11.8x6.6x2.3	11.8x6.6x2.3	11.8x6.6x2.3	11.8x6.6x2.3	11.8x6.6x2.3	11.8x6.6x2.3	11.8x6.6x2.3	11.8x6.6x2.3
5	23	24	24	23	23	23	23
7	68	6.36 (2.8)	6.36 (2.8)	6.36	7.1	7.1	7.1
Lithium Ion	Lithium Ion	N/A	N/A	Lithium Ion	Lithium Ion	N/A	Lithium Ion
Windows 95	Windows 95	Windows 95	Windows 95	Windows 95	Windows 95	Windows 95	Windows 95
94	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Internal 200MHz	Internal 200MHz			Internal 200MHz			Internal 200MHz
Internal 120MHz	Internal 120MHz						
1	81	81	80	80	85	N/A	80
11	118	85	85	85	111	N/A	85
N	101	78	85	85	104	N/A	77
1	88	73	82	84	93	N/A	88
7	115	88	95	92	117	N/A	87
1	82	72	84	85	86	N/A	85
1	88	72	81	87	100	N/A	79
100-400-1000	1-000-000-1000	0000-000-0000	(00) 000-0000	1-000-000-0000	1-000-000-0000	1-000-000-0000	1-000-000-0000
200	200	200	200	N/A	N/A	200	200
A	200	200	200	200	200	200	N/A
A	103	82,108	84,128	N/A	N/A	N/A	N/A
3 years	3 years	3 years	3 years	3 years	3 years	3 years	3 years

and notebook systems. These include:

- Increasing performance: Pentium to Pentium Pro
- Improved displays: 12-inch and larger, XGA, True Color
- Larger RAM: 16MB to 32MB, 31MHz cache
- Larger hard drive capacity: up to 4GB
- More battery capacity
- Modularity for upgrade and service
- Multiple types of pointing devices
- Video-conferencing multimedia
- Improved communications, more pervasive wireless
- IDE consolidators: Universal Serial Bus
- Higher density, removable storage: rewritable CD-ROM
- Improved connectivity, hot docking
- Multiple D.S. support
- Remote service, remote diagnostics

The company says "Hewlett-Packard has, and will, incorporate one-notebook platforms from among these improvements, based on corporate users' needs for them and in alliances that produce competitive price/performance offerings."

The HP OmniBook 800 meets the criteria for the small notebook category, where defining characteristics are no internal floppy drive and weight under five pounds.

Editor's Notes

The HP OmniBook line of notebooks are well known for their compact nature. This particular model, the 800CE, features a 10.4-inch TFT screen, a 1.4GB hard drive and 16MB of RAM with 256KB of Level-2 cache. The unit comes with an external floppy, a SCSI AX CD-ROM drive and a docking station with support for "hot docking." It is a very lightweight, yet powerful notebook solution.

AST Ascentia PSO



Street Price:

\$1,099

Marketing Support For Resellers:

- Independent reseller manual
- Monthly mailing list

- 1-800 product support
 - Fax back
 - "Gold Team" for resellers who achieve targets
 - Full logo authorization
- Maintenance Relationship With Resellers:**

- An authorized service centre for those who achieve \$20,000 per month
- Regional representatives
- A three-year end-of-warranty with five-year rapid replacement and second-and-third-year depot
- 1-800 technical support provided for resellers

Volume Discounts:

They're provided in exceptional cases only.

Demo Unit Availability And Restrictions:

One is available per location for 90 days display, for 10 per cent off.

AST's View Of The Desktop Replacement Notebook Market:

AST says "The use of notebook computers as desktop replacements has dramatically increased over the past year as notebooks now incorporate the latest processors, sizable hard drives, high resolution color screens as well as CD-ROM drives and other multimedia components."

Now Does AST Position Its Multimedia Systems In The Market?

According to the company "With Intel奔腾 processing power, the reliability of proven design and aggressive pricing, the Ascentia PSO provides high productivity while maintaining an excellent price/performance ratio."

What Are The System's Strengths?

The company says:

- Bright crisp color on a 11.3-inch or 12.1-inch Super VGA active matrix screen
- Three to four hours with a single Lithium ion battery. (There's an optional second Lithium battery to increase productivity up to 6.5 hours.)
- Integrated CD-ROM drive, built-in Sound Blaster card and dual stereo speakers.
- 800MHz, 1.2GHz, or 2.1GHz hard drives
- A high-speed infrared IRDA port and PUMA TrueXit software.

Editor's Notes:

AST is known for making well-designed, high quality notebooks, and the Ascentia PSO is no exception. Powered by a 1.33MHz processor and 16MB of RAM, the unit also features a built-in 28.8Kbps fax modem, 2MB of video RAM and 16-bit sound capabilities. The floppy and CD-ROM drives are interchangeable. The 12.1-inch TFT screen provides clear images up to 800 by 600 resolution.

Editors' Choice

Performance

For the category of

new performance,

the NEC 8030H

gets our vote.

It managed

to fly through our

benchmark suite without any difficulties and obtained the highest score in this roundup.

Price / Performance

In the category of

price/performance,

we look for a system that delivers the most bang for the buck.

In this case, the

award goes to Impulse Computer Corp. for its DuoNote. This notebook is, without a doubt, a true desktop replacement. It's feature-rich from start to finish, and managed to come in the top three on our benchmark suite. **TH**

Steve Melville, The Bayshore Works and **Jay Biles** are CCW's Lab Test editors. They can be reached in Toronto at (416) 531-8660.



Sceptre's Soundx™ 4000 is cool

New processor technology regulates "body" temperature just like Brutus --- our monitor lizard.

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Soundx™ 4000

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The Next Paradigm Shift

"The next change is clearly targeting the business users and the mass-market users who haven't the time or inclination to become computer experts."

by Dennis Bonsell



We're on the verge of another paradigm shift that will be at least as powerful and as potentially lucrative as the Internet and multimedia boom that fueled the last round of hardware and software sales.

This time, though, it appears that the software companies have noticed that long-time computer users are already happy with their spreadsheets, their word processors and so on. Now that software developers have added the ability for us to play movies or our spreadsheets and baked on HTML, print resumes to our word processors — what's next?

The seasoned users already have every feature they need, and more than enough they don't. It is a telling statement to hear that when Microsoft polled users about what they would like to see in the next version of Office, that more than 80 per cent of the features requested were already in the existing version of the software.

Rob number one, at this point, is for the companies to get the power not just onto the software, but into the hands and the mouths of all users. Indeed, with the coming emphasis on case-of-one, it may be the seasoned user who finds the new offerings unappealing, and, for better or worse, there is a very real possibility that "better" solutions are not necessarily those that do more. The next

change is clearly targeting the business users and the mass-market users who haven't the time or inclination to become computer experts.

The indications are all around. Microsoft has been giving speeches on the subject at various venues, including the Forbes Technology Symposium and its gatherings for companies like Hewlett-Packard. One look at the "Active Help" agents in Office 97 is ample proof that the company is aiming for a friendlier interface — undoubtedly to the chagrin of those who aren't fond of animated parodists sniffing dogs and other cartoon-like characters that offer assistance help in one's business software suite.

But it's not just Microsoft. A significant percentage of the latest generation of titles I've seen are taking the "Wizard" interface to heart. (Compaq's latest offerings are a great example), and using it to good advantage. Those companies that are wise enough to put a "Don't show me this again" button on their wizard interfaces are likely to please the old-timers, too.

It's All About Conveniences

Microsoft isn't the only company aware of the fact that there are many more people who want to communicate than there are who want to compute, but the company is one of the leading voices stating the obvious truth. Indeed, with the shift from NetWare and other "vendor-oriented" network environ-

ments to networks based in whole or in part on TCP/IP, the though business users have learned over the past few years on the Internet are starting to filter down to the everyday level. These people aren't going to readily accept the clunky and complicated systems that people have gradually put up during the DOS-and-Windows 3.x era.

Sam, "Zero Administration Windows," if it ever becomes more than a marketing slogan, could lessen the need for computer consulting and troubleshooting services. But it's safe to say there will continue to be companies who find considerable value in training and on-site services.

The point is that the customer base destined to be using the next generation of computers is a new kind of customer — one who will expect a higher level of product satisfaction. The problematic products that clutter many dealers' shelves today, with their hardware hassles and buggy software, are the Old Way. The next-generation of customers are going to expect more.

Admittedly, it's safe to say there will continue to be plenty of opportunities for the inevitable bugs and problems to surface. But whether or not we see computers that approach the "zero administration" ideal in the coming year, I think we'll be seeing more and more of the fruits of the Active Desktop and the Wizard-driven interfaces that typify today's most user-friendly titles.

If these add up to self-updating operat-

ing systems and software or hardware that wants to ingloriously deserve the label "multi-great," you can bet that the inevitable marketing machine will be forgetting the ones that need these innovations the most.

It is up to you to ensure that your business model is flexible enough — and your communications systems and product lines friendly enough — to be able to meet the needs of these new consumers.

They want solutions, not computers.
They are communication-driven.
They favor mainstream standards.
The out-of-box experience is important.
They will favor systems with reduced total cost of ownership.

A good example of a market segment that has been staying this route for a long time is education.

For many years, Apple Computer Inc. has made hay with its emphasis on out-of-box experience and (sometimes) superior ease-of-use and long-term cost of ownership. Now that the original and subsequent-generation Apple computers that were sold into many schools are up for replacement (and, despite constant price-cutting and ever-diminishing margins, high-end Macs always seem to cost more), a significant number of schools are looking at their upgrade options — and they aren't just looking at Macs.

There always seem to be a few Mac evangelists on the computer support staff in my school, and they can usually make a compelling case for continued adoption of that platform, citing software investments, maintainability, and any or all of the above points.

Although some decision makers will undoubtedly cite Apple's dwindling

market-share and operating system uncertainty as reasons enough to switch, there are only a few of the strays mugging at the Mac man again out there. PC manufacturers like Compaq and IBM are focusing their ad campaigns on arms that Apple has long been strong in, and I think it's a good strategy. Young, stay-at-home, rich multimedia and Internet fanciers, they are capitalizing on the increasingly apparent fact that Apple, like Commodore and Atari before it, hasn't done a good job at marketing its message.

Apple has always created products important enough that it commanded more attention than its market-share would seem to warrant. With the emphasis on "no-hassle computing," its position as the harbinger of the PC's future remains intact. ■

*Graeme Bennett holds the position of managing editor of *The Computer Player* and is a former computer reseller based in Vancouver. He can be reached at grame@tcp.ca.*



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Canadian Computer Wholesaler

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- Government purchasing agents
- Computer maintenance/service company
- Hardware/software retailer
- Other third party and allied service firms

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- DOS/Windows
- Macintosh
- OS/2/Compaq
- Unix
- Windows NT
- Macintosh

What is the number of employees of this location? (check one only)

- 10,000 or more
- 2,500 - 4,999
- 1,000 - 2,499
- 500 - 999
- 200 - 499
- 100 - 199
- 50 - 99
- Less than 20

What is your firm's approximate gross annual sales? (check one only)

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- Branch, state, division, regional manager
- General, retail, value added resellers and managers
- Purchasing and merchandising managers
- Product development managers
- Computer consultant
- Technical management
- Design, system and application engineers
- Marketing, sales manager

Tax Tips That Will Save Resellers Money

By Douglas Gray



As a reseller, you work hard to make a living in a very competitive market. You want to make sure that you have used every legal means possible to save on tax, to enhance your after-tax net income.

Here are some easily tips to help you attain the above objective. In all examples given, make sure that you speak with a qualified professional advisor with expertise in the area. This would include a professional accountant (such as a chartered accountant or certified general accountant) and in some cases a lawyer as well. But here are some general guidelines:

Income splitting

This is classic way of saving on taxes. Basically, it means that you arrange your income to have it divided amongst other family members, be it your spouse and/or children. That way each of the individuals will be paying less taxes, because of lower marginal tax rates. The aggregate taxes paid will therefore be less than what you would pay if all the money went into your hands. Here are some examples:

■ **Spousal RRSP.** The 1996 RRSP deadline is March 1, 1997. Limits are 20 per cent of year 1995 "earned income" up to \$13,500 maximum. Rather than put the RRSP in your own name, you can put up to 100 per cent of your RRSP annual contribution into the name of your spouse. This is assuming that your spouse has less taxable income than you do. You take the tax deduction from your taxable income. The advantage to this arrangement, is that when the time comes to cash-out the RRSP, (take out the funds), it will be taxed in the name of your spouse, who presumably is still in a lower tax bracket and therefore will pay less tax.)

■ **Corporate shares.** By splitting your shares with your spouse and children, you may reduce the amount of tax paid in aggregate because the lower the income (from dividends) the lower the marginal tax rate. This point was covered above.

For example, you could have 51 per cent of the shares and your spouse and children

could share the remaining 49 per cent in various portions. You want to deal with the issue of control by having your shares, for example, as Class A voting shares while your spouse and children have Class B non-voting shares.

You would also want to have the right to buy back the shares at any time from the other shareholders at the original or some other set share value. There are various formulas you can consider. You also want to get professional advice if your children are minors and convert fair market value for their shares. Their dividend income could be attributed back to the business owner for tax purposes.

■ **Family trusts.** If you are in this arrangement up currently, and there are several options, you can keep more tax-free money in the family unit. For example, if your spouse and children are holding shares in your company through the means of a family trust, and have no other family income, they could each receive up to \$33,736 annually in dividend income (rate) tax-free. Sounds rather attractive doesn't it? Normally, how it is structured is that you hold Class A shares (voting) in your own name and the Class B non-voting shares are held in the name of a family trust. This is set up through the assistance of your lawyer and accountant. If you own an incorporated company that intends to or currently pays dividends to a spouse or children who are not actively involved in your business, ask your professional accountant about the recent Neuman court case decision and how that would affect your situation.

There are other types of creative tax benefit arrangements you can discuss with your accountant to minimize the tax hit. One example is doing an "estate freeze" of the shares of your existing corporation and converting them into preferred shares and then issuing new shares with a nominal fair market value of say \$10 each to your children. This could be with the same corporate name, or forming a new corporation for tax purposes. Again, you need expert advice on how to do this.

■ **Paying family members to work in your business.** If you are not already doing this, consider the benefits. You can pay family members such as spouse or children, reasonable salaries or hourly wages for actual services.

No tax is paid on wages up to \$6,456 if there is no other source of income. Those who receive the money can make RRSP and CPP/QPP contributions. You can probably think of ways that you can utilize the skills and services of your family members and pay them accordingly.

Here are some additional timely tax tips that you should consider discussing with your accountant.

Consider using up the \$500,000 capital gains exemption.

This is still available for qualifying small business corporations but could be reduced or eliminated in any spring federal budget without any forewarning. Any such change would be effective as of the date of the budget, which is usually about the third week of February. It could therefore be a use-it-or-lose-it situation. Consult your professional advisors about "crystallizing" your shares to look in the significant tax savings. It could take a few days or weeks to get your company legally eligible. For example, 90 per cent of the assets of the business have to be used for the purpose of earning income. So you couldn't have more than 10 per cent of the fair market value in cash, as of the day that you "crystallize" the shares.

Formalize a shareholders' agreement for life insurance.

If you are relying on corporate-owned life insurance to fund the payout of a partner's shares from their estate on death, there is a deadline you need to deal with. You have until March 31, 1997 to formalize a shareholders' agreement which covers the insurance plan. If you don't have this, there could be a major tax bill at the time of death. ■

Douglas Gray, LL.B., has had extensive experience in law, specializing in small business. He is also a speaker and author of 15 best-selling business books, as well as an investment advisor program. His books include *The Complete Canadian Small Business Guide and Answer Book* (both published by McGraw-Hill Ryerson) and *Marketing Your Product and Start and Run a Profitable Consulting Business* (both published by Self-Counsel Press).

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FIRST
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Telling Your Story

by Mark Longton

How do you communicate your message effectively?



Public relations is a phrase used loosely by many people in the industry, often by those who don't really understand the concept. But PR is an important component of an overall marketing plan, and one that even small- and medium-sized computer resellers and retailers can leverage.

Simply put, public relations is the communication of the messages you want your audience to hear, in an objective and meaningful way.

It can be difficult to relate the benefits of a new software application or the latest piece of computer hardware through an advertisement. And it's impossible to portray that ad as an objective statement.

Unlike advertising, a controlled medium that initiates dialogue with your target audience, public relations is open to human interaction, emotion, and interpretation. Both advertising and PR must be part of your marketing mix, but such will help you achieve a different end.

Consider the value of media attention, for example. Your customers want industry experts to digest and interpret the vast volume of computer industry news for them, offer them tips and recommendations, and ultimately influence their buying decisions. (Importantly, these decisions are based on recommendations from unbiased industry professionals.)

Good technology PR is vital in communicating your (and your readers') news and information, which is often of a complicated and technical nature, to the media, analysts, and consultants, who digest it, evaluate it and offer impartial advice to customers. PR packages and provides the information so that objective decisions can

be made by industry influencers.

PR is all about telling your story in an objective way to the audience you need to reach.

The story telling, the information provision, is all important. If someone doesn't know about your company and products, and their positive attributes, how can they be expected to report on them accurately, if at all?

A common marketing mistake is to tell yourself the way you think you should be seen, rather than how you're really seen by outsiders. Computer dealers constantly seek attention from customers, companies, and the media, and naturally become frustrated when they feel they've been ignored. But the media won't pay the right amount — if any — attention to you if you don't tell them the information.

The most obvious things are frequently the least recognizable. It often takes an outside perspective to identify and communicate those marketing gems.

PR is often best handled with the help of a third-party that can approach challenges with the objective perspective of an outsider. How do you know if you need professional PR assistance? A good rule of thumb is this: if you're currently benefiting from having your advertising done by an ad agency, you should look into a public relations company to assist with your PR needs.

But any company, no matter what marketing budget it may or may not have, can implement a communications program that ensures their audience are kept well informed.

Start by developing a database of influ-

"Successful businesses invariably are the ones that effectively communicate their own unique story."

But is just simply offering the information enough? No, and this is where information packaging comes in. Successful businesses invariably are the ones that effectively communicate their own unique story. Here's how to do it:

- Identify the unique strengths of your business
- Assess how your customers and others see you
- Is there a contrast between how you're seen and how you'd like to be seen?
- Consult respected experts about how to communicate your story
- Create and implement a communications plan that supports your business plan.

Recognizing and communicating the unique differences your company has over the competition is key to marketing success.

ential contacts you need to touch, then make sure you correspond regularly on your company's newsworthy activities. In particular, try to recognize interesting customer success stories that you think would be of interest to particular media outlets.

PR is all about having your story heard by the people who need to hear it, so that your company succeeds.

If your business prospects haven't heard about you, then how can you expect your company to be on their shopping list?

Mark Longton is a senior consultant with of *Environs Communications Inc.*, a Toronto-based public and government relations agency delivering solutions for the computer industry. He can be reached by E-mail at mlangton@environs.com.

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The Personal Workstation —

A Reseller Goldmine?

by Don Maynard



Whenever the price of high-performance technology drops dramatically, not only does a whole new product category emerge, but also a substantial new opportunity presents itself for resellers.

This what's happening in the personal workstation market-place — where recent product introductions are providing comparable performance to traditional workstations at one-half to one-third the cost.

Offering CPU and 3-D graphics performance and large memory support that before could only be found in traditional RISC (UNIX) workstations costing tens of thousands of dollars more — personal workstations based on high-speed processors now satisfy the processing needs of markets ranging all the way from business and technical spheres to creative industries.

But power and price are only part of the story.

"For business, the personal workstation brings a tremendous increase of power to the desktop, without a stupendous increase in price."

Enter Windows NT

Personal workstations, by running Windows NT, now offer as many as 1,500 technical applications designed for that operating system — applications which include Microsoft's SoftRide, SolidWorks, Parametric Technology Corp.'s Pro/ENGINEER, Bentley Systems' MicroStation manager, Autodesk Inc.'s AutoCAD and EDSS Unigraphics among others. And with the ability to run Windows NT on a workstation, the technical user no longer has to switch to another machine just to perform traditional office applications.

That's a huge shift in the market — and one that benefits resellers.

Market Shift

Both UNIX and Windows NT are proven 32-bit environments which exhibit superior security and system management characteristics over traditional DOS and Windows configurations. Personal workstations also have the ability to take advantage of multiple processors to increase the throughput of computer-intensive, multi-threaded applications.

Some of these markets for the personal workstation include are technical, including the CAD and MCAD fields. Others are for business like financial modeling. Still others are found in the burgeoning creative areas, like animation and multimedia. Specialty

"Perhaps some of the most exciting and creative work with the personal workstation is being done in the fast-emerging world of multimedia and animation."

applications like geographic information systems are also ripe markets for the personal workstation, for resellers with the expertise to seize the opportunities there.



Cashing In On Knowledge Workers

For business, the personal workstation brings a tremendous increase of power to the desktop, without a stupendous increase in price. Allowing individual employees to perform such functions as complex financial modeling, the personal workstation helps fulfill the oft-repeated promise of empowerment for the knowledge worker.

There's no doubt about it, new doors are being opened for resellers resulting in a whole new range of sectors. But perhaps some of the most exciting and creative work with the personal workstation is being done in the fast changing world of multimedia and animation. Sony Pictures ImageWorks, for one, is using personal workstations to perform pre-visualization work for the design and creation of motion pictures. Sony is just one of the companies whose animators, special effects artists and tale developers are using the technology as an entertainment authoring tool.

The emerging personal workstations, with their utility and impressive performance, add value to those businesses that use them. Resellers who, through their expertise add value of their own, are bound to reap a significant reward. **W**

Don Maynard is the *reseller marketing manager for Marblan*. *Our Shared Digital Equipment of Canada Ltd.* *He can be reached at donald.maynard@vix.net/canada.com*

new PRODUCTS

Web live video plays today on standard phone lines

(NB) — VXExtreme Inc.'s Web users do not have to wait for special phone lines or new modem technologies to experience live video on the World Wide Web. The company's new Web Theater is a complete client, server, and production package which allows nearly television-quality video to be delivered through 28 Kbps modems.

Saying Internet video has been too complicated, too jerky, and poor in quality, VXExtreme's product line manager, John Kelly said, "We have solved those problems with Web Theater. This is the first full authorized producer, client/server video package for the Internet, intranets, and local area net-

works (LANs) which delivers video that can be produced and deployed quickly."

The Web Theater production tool also allows Web developers to integrate video into other Web page events. "Web Theater does not just let you put your video on a Web page for people to view," continued Kelly. "The production tool is capable of triggering other events on a Web page, so that you can have a complete experience. At any point in a video, you can open a Java applet or open a related graphic."

Web Theater video is displayed in a window about one-eighth of a computer screen. Kelly said the standard frame rate is about 10 to 15 frames-per-second (fps) "which keeps the resolution at a very good level."

That is good news for Internet users. VXExtreme Player is free and available today at <http://www.vxextreme.com>. At this time the player is for Windows 95 and Windows NT users only. However, Solaris and Macintosh versions are in development. Sample video can be viewed at the site.

On the server side, Web Theater runs on Sun Solaris, Silicon Graphics IRIX, and

Windows NT. VXExtreme's compression and decompression (coder) technology is capable of a 400:1 compression ratio which accounts for quality delivery through 28.8Kbps modems and relatively easy storage requirements on a server.

Speaking of the possible uses of Web Theater, Kelly said, "The applications are extensive. From an executive broadcast to a product demonstration to a feature film, anyone who needs to go to a viewer."

For interested Web designers, a Web

Theater Trial Pack is available for a 30-day period. Commercially, the Web Theater server kit is available immediately at an introductory price of US\$1,995 and includes a five-station server, one copy of the Web Theater Producer, and 25 licenses for the Web Theater Client. Web Theater Server is priced on a per-station basis, which ranges from US\$1,495 for a five-station version, to US\$16,995 for a 100-station version. Separately Web Theater Producer is available for US\$149.

Windows 3.2 and Windows 95 After installing the utility, whenever the system is started up, the user is given a menu of OS choices at startup. The utility provides this option before any OS has started to run.

System Commander is easy to install and use; it doesn't require users to partition their hard drives into a partition for each OS, and comes with a boot-time editor to allow users to change CONFIG.SYS, AUTOEXEC.BAT or Windows .INI files before selecting an OS, says the company.

System Commander 3.0

Is a multi-OS utility

For PC users who find that they need to work in more than one operating system on a single computer, the options may often fairly limited: either work in a low-efficiency emulation mode with particular applications, or, with difficulty, try to switch between two operating systems (such as Windows 3.1 and OS/2).

Recognizing the demand for a simple and flexible way to accommodate a large number of operating systems on a single

computer, San Jose, Calif.-based V Communications Inc. has released System Commander 3.0, "a utility which lets you add multiple operating systems to your PC. Users can choose to install any combination of up to 100 operating systems, including Windows 95, Windows 3.1, Windows NT, DOS, OS/2, SCO UNIX, Solaris, Linux, or any other OS that runs on an Intel-based system," according to V Communications.

In particular, System Commander is aimed at easing the transition between

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IBM announces the Cluster Internet Powersolutions for AIX

(NE) — Electronic commerce means relying on your computer systems and networks to deal with your customers, and that means these systems should not go down. So IBM believes its own customers will be interested in new servers that use clustering to provide high availability.

The IBM Cluster Internet Powersolutions for AIX are based on the IBM RISC System/6000 midrange hardware and come with the company's High Availability Clustered Multiprocessing (HACMP) software and a selection of Internet applications pre-installed. The systems run IBM's AIX Version 4.3, a version of the Unix operating system.

The pre-installed Internet applications include, depending on the configuration of the customer's choice, IBM's Internet Connect, Secure Server or Netscape's Proxy Server 2.0.

and/or WebTrack Server 2.0.

Spokesperson Rob Cronin said that companies moving into electronic commerce applications that they consider mission-critical will be a key market for the new servers. Corporate intranets will also be a possible market, he said.

IBM will continue its branding through Web pages and on-line stock brokerage services like among the potential applications.

IBM Cluster Internet Powersolutions for AIX are to be available in late January, with prices ranging from \$60,000 to \$61,000, company officials said. IBM's RS6000 division is on the Web at <http://www.rs6000.com>.



Fluke Cablemeter receives Underwriters' accuracy certification

Fluke Electronics Canada Inc. announced its release of the DSP-100 Digital Cablemeter, a handheld electronic device for testing line quality in computer networks. According to tests by Underwriters' Laboratories, an independent, not-for-profit product safety testing and certification organization, the DSP-1000 fully complies with all requirements set forth by the Telecommunications Industry Association's (TIA) TSB-67 standard for Accuracy Level II for both Basic and Channel test configurations, while meeting strict safety regulations," Fluke claimed.

Fluke is a manufacturer of compact, professional electronic test tools. Among its other computer network testing products is the new Fluke 1-Touch diagnostic tool — a compact device that can help a service technician perform a wide range of diagnostic and troubleshooting operations on 10-baseT or 100-baseT Ethernet networks.

Quantum adds solid state disk

Quantum Corp. has announced an expansion to its line of 3.5-inch solid state disks. A solid state disk is a storage device that employs large amounts of volatile or non-volatile user memory, which greatly speed up the performance of high-end RAID data storage architectures, by significantly read cache capabilities.

Without solid state disk caching, RAID systems often deliver slow access to data. The new solid state disk models, the ESP303R-V — with up to 516MB of capacity, and the ESP300R-V, with up to 804MB of capacity, offer the first such devices to provide the single connector attachment (SCA-2), for direct hardware connection in a storage subsystem without the use of cables.

According to Bob Chris, Quantum's manager for solid state systems, "There was previously no easy upgrade path for RAID subsystem vendors to increase their read cache sizes because of the physical limitations of cache controllers."



Quantum's volatile solid-state disks provide that path and can be integrated quickly, painlessly, and cost-effectively."

The new units' prices start at less than \$27,000.

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MGI Video Wave was finalist at Comdex

Video Wave For Windows 95 — Canadian graphics software publisher MGI's new video editing application, was chosen as a finalist for "Best Product" at the recent Comdex Las Vegas trade show, and was judged "Best Windows Multimedia Product" at the show as well.

As demonstrated in CEW at the Silicon Northwest technology showcase during Comdex, Video Wave is an inexpensive, easy-to-use program that allows even novices to edit digital video footage and enhance it with titles, narration, and special effects. The program matches many of the features of the highest priced, more complicated Adobe Premier video effects programs, and when released in early 1993, will provide a strong incentive for many PC users to venture into the formerly daunting field of digital video.

Video Wave requires a fairly powerful Pentium PC system, and a video capture device to grab segments of new video. The software program employs a powerful tool set and an excellent graphical interface to let the user create slick, customized video presentations.

MGI, whose founders include some former co-managers from Delrina and AST Canada, has previously released a similarly powerful and simple to use image editing program for still images, called PhotoScape.



Intuit Canada's new QuickBooks 4.5 Software includes payroll functions

Intuit Canada Ltd. recently introduced QuickBooks 4.5 for Windows. The new version is fully Canadianized, with automated GST/PST tracking and Canadian payroll options.

The payroll features are integrated in the main program, and offer a full set of tools, including the ability to calculate earnings, deductions, withholdings, and a Tax Table series option that keeps users updated on regulatory changes. A series of "You and Your Industry" features allow customization for particular kinds of businesses, such as consultants or retailers.

An enhanced version, QuickBooks Pro 4.5, includes professional accounting, time tracking, and automated job costing tools, perfect for users who need to bill by hour or by project. The CD-ROM version of QuickBooks Pro 4.5 includes a copy of CD Business, a searchable directory of over 1.2 million Canadian businesses.

QuickBooks 4.5 has a street price around \$139.95, while QuickBooks Pro 4.5 is \$249.95. Intuit is also gearing up to release its QuickTax software for the oncoming 1993 tax season, by offering a beta-test version of QuickTax and QuickTax Deluxe. The beta-test version allows users to do the most complete possible preliminary tax return pending release of final Revenue Canada forms and regulations. Beta-test owners will automatically be shipped the final version of QuickTax as soon as it is released. ■

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CALENDAR



Data General's Oswell now national marketing manager

Data General (Canada) Co., of Mississauga, Ont., has announced the appointment of John Oswell as national marketing manager. He will oversee all marketing, advertising and public relations activities for Data General's product lines in Canada.

Oswell joined Data General Canada in 1983 and has had a variety of marketing and managing positions — most recently he was marketing manager for the Auto/ON line of server products. Prior to that, his 20-year technology career included positions at ICL in the U.K. and Canada, and at Olivetti.

Peter Ryan, general manager of Data General (Canada) said in a statement: "John is a strong addition to our management team. His industry expertise and extensive experience in product marketing will help position Data General for continued market expansion."

ServiceWorks has appointed Bill Corcoran to marketing

Vancouver's ServiceWorks Distribution Inc. has announced Bill Corcoran is the company's new coordinator, marketing programs — Western region.

As well as developing new marketing programs for ServiceWorks, he will be responsible for facilitating business partnerships within the Western Canada reseller community.

He was most recently in sales with Mervel Canada's Vancouver office and has more than 10 years experience as a commercial sales manager for a large Canadian office supplier.

Bay Networks' CFO will resign

Bay Networks Inc. says William Ruelle will resign as executive vice-president and chief financial officer — effective for the appointment of a successor. The company says an active search is underway.

Ruelle joined SynOptics Communications Inc. in 1987. The company merged with Wellfleet Communications Inc. in 1994 to form Bay Networks. Said Ruelle in a statement: "I decided that after nearly 10 years it

was time to transition to something new. Working with a company as it has grown from a small private company to a market leader in a significant growth industry has been a great experience, and one that I would like to have the opportunity to repeat."

David House, chairman, president and CEO of Bay Networks said: "The company is indebted to Bill Ruelle for his role in building SynOptics from a US\$2 million company through its merger with Wellfleet to today's US\$2 billion Bay Networks."

Borland names new CEO

Borland International Inc. of Scotts Valley, Calif., has announced the appointment of Debra Yacou as chairman and CEO.

Yacou previously served as executive vice-president and chief operating officer from 1986 to 1988 at Apple Computer Inc., and as president of Apple Pacific from 1988 to 1989. He was president and chief operating officer of Tektronix from 1992 to 1994.

"Deb brings to Borland the management experience that we have been aggressively seeking to lead the company and accelerate its transformation," said a statement from William Miller, who had been serving as chairman of the board of directors at Borland. "We look forward to utilizing Deb's successful management experience to improve Borland's operations, and in particular, the execution of its strategic directions. With three significant product releases planned for the next six months, Deb's experience in product launches will be immediately valuable."

Tony Bone joins MTW Solutions

Markham, Ont.-based MTW Solutions Online Inc. has appointed Tony Bone to the position of national sales manager.

He was previously director of sales with accounting software firm Q.W. Page Associates Inc., also of Markham, and had been with that company for 11 years.

MTW products are accounting software package called Integrated Office Accounting. Bone, in his new role, will be responsible for building the company's reseller program, handling sales and marketing activities, and overseeing trade show and demo activities.

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P a g e 24

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- Jan. 18 — Calgary
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By James Hobart

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In Search Of The Ideal 100MB+ Floppy Drive

by Doug Alder

I would love a solution to the multiple-format removable disk war.

As a publisher of 10 different monthly computer publications, our five cross-Canada offices are expected to keep up with all the various media formats out there. This month, one of our sites gets requested a 200MB Syquest format drive because a number of agency clients use that format and we're trying to send in ads this way.

The spokesperson was complaining that our company was not meeting the basic standards offered by an independent service bureau. While I agree that we should be able to read these things, there are just so many formats kicking around.

Even our own service bureaus don't support all the formats, and we have ended up sending over hard drives on occasion. I don't know if it reflects no switch on us—or even our service bureaus for that matter, as on the chance in the industry around the area.

Should we really need to get use of each of these? Zip Drive, Syquest 44, Syquest 88, Syquest 200, Inmarsat Bernoulli, Magenta Optical 128, MO 230, MO 540, Norton 540, Jaz 1GB, and LS-120?

In the early days of desktop publishing, the Syquest 44 became a de facto standard and you could reliably enter almost any service bureau in the country and be assured you could get your media read.

A couple of years ago, I thought that MO technology would fill the role of standard higher capacity devices. Also, at was not to be, although they have progressed, the MO drives have been too expensive and not marketed well. Today, with the boom in proprietary alternatives, the industry lacks a standard. If publishers and service bureaus are suffering, then the general public must also have a problem.

Actually the last drive noted on my list, the LS-120, which I saw on display recently at Comdex in Las Vegas, looks like it had a good chance of filling the void. It is backwardly compatible with 720KB and 1.44MB floppy disks, and offers 80 times the storage of an existing floppy drive.

In the recent past, the Zip drives with its low price point, has flourished. But I

don't like the proprietary nature of this unit, despite the fact that Epson is also doing a version of it now. The single surface design means that the pricing on the media stays artificially high. Inertia, with its Zip technology, hasn't done its homework in terms of making its product an industry-standard, bootable device. The LS-120 seems to be much more on track and doing some of the right things to establish a new standard.

Big Reasons, Big Values

A consortium led by Compaq, IBM, GR Technology and Matsushita are pushing the LS-120. This group claims that both the drive and the media will be manufactured by a number of vendors, presumably leading to competition and a reasonable price point for the consumer on the media.

The acronym LS stands for laser servo technology. One of the bonuses of the drive is that it reads existing 1.44 MB floppies twice as fast. On its own newer media, it throws data at five times the rate of existing floppies. It offers transfer rates of up to 4MB/sec, when LS-120 media is used, and

"The LS-120 looks like it had a good chance of filling the void. It is backwardly compatible with 720KB and 1.44MB floppy disks, and offers 80 times the storage of an existing floppy drive."

the 120MB available on the diskette is not compressed.

If the drive ships in a system, you can boot from this drive. But with upgraded systems, because the drive uses the IDE/ATAPI interface—which cannot be connected directly to the floppy cable, you may need to keep a separate 3.5-inch floppy drive as an alternative. BH&B vendors such as Award and American Megatech are starting to offer support for the drive. OS/2, Unix and Macintosh support is all promised.

We should see the drive sell for around \$300 at retail, and the media for about \$25 per diskette. Recently Compaq Computer Corp announced it will be offering LS-120 diskette drives to North American users as a standard feature in some of its Premium-based Compaq Desktop models.

In regards to add-on or external drive packages for computers, in addition to Compaq, look for O.R. Technology's 4 drive, which distributes through Ingram

Micro. A slot-line model for notebooks is also in the works.

How Many Do We Need?

An obvious concern is the capacity to produce. Many resellers will recall the difficulty they had getting their hands on Zip drives when those first became hot sellers.

Matsushita, the primary manufacturer of the LS-120 drives, claims to be at volume production of the drive now, and will be able to ship a half a million drives a month by mid-1997. Given that something like 80 million 1.44MB floppies are currently shipped each year, this will may not be enough to replace the floppy, but at this point even if all higher-end systems get the drive, I would be happy.

But I'd be a little more confident in endorsing this product if this consortium had done what Microsoft did to launch its Windows CE device, or made a show of it like the iM group or the USB bus people did. Both these groups rented a booth at Comdex to highlight the technology and lined up all the participants in a show of strength. With the LS-120, it was no display in individual vendor booths, but no consolidated booth was there to suggest that it could become an industry standard.

It could at least become a Canadian standard if Canadian PC manufacturers were to get behind something like this. Still, signs of a building critical mass are suggested by recent developments.

Burning Slowly

In the meantime, the most reliable thing we have found currently is to burn a CD-ROM, with a CDR drive.

The upside is that everyone has a CD-ROM in their computer now.

The only downside is that burning a CDR is very slow—~~ish~~.

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